

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Jointly Administered
)	
Debtors.)	<u>Objection Deadline:</u> Dec. 6, 2023 at 12:00pm (ET)

**NINTH MONTHLY STATEMENT OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF
UNSECURED CREDITORS DURING THE PERIOD
FROM OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	April 13, 2023 effective as of February 14, 2023
Period for which Compensation and Reimbursement is Sought:	October 1, 2023 through October 31, 2023
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$875,374.40 (80% of \$1,094,218.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$8,620.67</u>
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$883,995.07</u>

This is a(n): X Monthly Application ___ Interim Application ___ Final Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Summary of Fee Statements and Applications Filed

<i>Application</i>		<i>Requested</i>			<i>Paid to Date</i>		<i>Total Unpaid</i>
Dt Filed Dkt No	Period	Fees	Expenses	CNO/ Order	Fees	Expenses	Fees and Expenses
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 459,148.80	\$ -	\$ 114,022.20
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ 1,329,270.80	\$ 991.38	\$ 331,552.70
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ 962,463.20	\$ 83.49	\$ 239,850.80
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	\$ 1,033,036.00	\$ 2,549.33	\$ 257,494.00
7/31/2023 Dkt No. 561	<i>First Interim</i>	\$ 4,729,898.50	\$ 3,624.20	9/15/2023 Dkt No. 708	\$ 3,783,918.80	\$ 3,624.20	\$ 942,919.70
8/14/2023 Dkt No. 596	6/1/2023 - 6/30/2023	\$ 1,061,293.00	\$ 1,464.28	N/A	\$ 849,034.40	\$ 1,464.28	\$ 212,258.60
9/19/2023 Dkt No. 719	7/1/2023 - 7/31/2023	\$ 1,207,259.00	\$ 10,711.19	N/A	\$ 965,807.20	\$ 10,711.19	\$ 241,451.80
10/4/2023 Dkt No. 776	8/1/2023 - 8/31/2023	\$ 1,372,115.50	\$ 2,292.18	N/A	\$ 1,097,692.40	\$ 2,292.18	\$ 274,423.10
11/6/2023 Dkt No. 892	9/1/2023 - 9/30/2023	\$ 1,027,182.50	\$ 174.84	N/A	\$ -	\$ -	\$ 1,027,357.34
11/14/2023 Dkt No. 934	<i>Second Interim</i>	\$ 4,667,850.00	\$ 14,642.49	<i>TBD</i>	\$ -	\$ -	\$ 4,682,492.49
Total		\$ 9,397,748.50	\$ 18,266.69		\$ 3,783,918.80	\$ 3,624.20	\$ 5,625,412.19

[Remainder of this Page Intentionally Left Blank]



Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 10/1/2023 through 10/31/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	48.7	\$60,875.00
E. Hengel	Managing Director	\$1,150.00	119.7	\$137,655.00
G. Koutouras	Managing Director	\$995.00	10.0	\$9,950.00
M. Canale	Managing Director	\$1,150.00	6.0	\$6,900.00
M. Renzi	Managing Director	\$1,250.00	83.5	\$104,375.00
C. Goodrich	Director	\$900.00	154.4	\$138,960.00
L. Potter	Associate Director	\$550.00	8.4	\$4,620.00
M. Slattery	Associate Director	\$600.00	3.8	\$2,280.00
J. Hill	Senior Managing Consultant	\$775.00	195.3	\$151,357.50
J. Wilson	Senior Managing Consultant	\$775.00	105.1	\$81,452.50
Q. Liu	Senior Managing Consultant	\$675.00	13.3	\$8,977.50
B. Ross	Managing Consultant	\$730.00	0.7	\$511.00
M. Galfus	Consultant	\$650.00	139.5	\$90,675.00
D. Mordas	Senior Associate	\$580.00	172.9	\$100,282.00
T. Reeves	Senior Associate	\$295.00	44.8	\$13,216.00
B. Lauer	Associate	\$395.00	115.0	\$45,425.00
J. Cooperstein	Associate	\$450.00	171.3	\$77,085.00
Z. Barandi	Associate	\$425.00	126.3	\$53,677.50
M. Haverkamp	Case Manager	\$350.00	0.8	\$280.00
H. Henritzy	Case Assistant	\$240.00	23.6	\$5,664.00

Professional	Title	Billing Rate	Hours	Fees
Total			1,543.1	\$1,094,218.00
Blended Rate				\$709.10

Relief Requested

This is Berkeley Research Group's ("BRG") ninth monthly fee statement for compensation (the "Fee Statement") for the period October 1, 2023 through October 31, 2023 (the "Fee Period") filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Dkt No. 101) (the "Interim Compensation Order"). BRG requests: (a) allowance of compensation in the amount of \$875,374.40 (80% of \$1,094,218.00) for actual, reasonable and necessary professional services rendered to the Committee by BRG and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of \$8,620.67 incurred by BRG during the Fee Period.

Services Rendered and Disbursements Incurred

Attached as **Attachment A** is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person's billing rate and the blended rate and **Exhibit A** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit B** are BRG's monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. **Exhibit C** shows the summary totals for each category of expense while **Exhibit D** is an itemization and description of each expense incurred within each category.

Notice and Objection Procedures

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) the United States Trustee; (c) those creditors holding the fifty (50) largest unsecured claims against the Debtors' estates (on a consolidated basis); (d) those creditors holding the five (5) largest secured claims against the Debtors' estates (on a consolidated basis); (e) the Internal Revenue Service; (f) the

Securities and Exchange Commission; and (g) all others that are required to be noticed in accordance with Bankruptcy Rule 2002 and Local Rule 2002-1, (collectively, the “Fee Notice Parties”).

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests:

(a) allowance of (i) 100% of BRG’s total fees for services rendered during the Fee Period (\$1,094,218.00) and (ii) 100% of the total disbursements incurred during the Fee Period (\$8,620.67); and (b) payment of the balance of 80% of BRG’s fees and 100% of BRG’s expenses (\$883,995.07).

Date: 11/21/2023

Berkeley Research Group, LLC

By /s/ Evan Hengel
Evan Hengel
Managing Director
2029 Century Park East, Suite 1250
Century City, CA 90067
310-499-4956



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC

For the Period 10/1/2023 through 10/31/2023

Task Code	Hours	Fees
05. Professional Retention/ Fee Application Preparation	26.7	\$8,589.00
06. Attend Hearings/ Related Activities	7.9	\$6,390.50
07. Interaction/ Meetings with Debtors/ Counsel	15.7	\$18,620.00
08. Interaction/ Meetings with Creditors/ Counsel	296.1	\$201,696.00
09. Employee Issues/KEIP	7.6	\$5,727.50
10. Recovery/ SubCon/ Lien Analysis	326.1	\$224,475.50
11. Claim Analysis/ Accounting	168.9	\$124,373.00
13. Intercompany Transactions/ Balances	8.3	\$5,532.50
14. Executory Contracts/ Leases	5.7	\$3,494.50
18. Operating and Other Reports	26.9	\$19,509.50
19. Cash Flow/Cash Management/ Liquidity	160.4	\$105,066.00
22. Preference/ Avoidance Actions	54.0	\$39,477.00
25. Litigation	21.0	\$18,317.50
26. Tax Issues	29.7	\$24,713.50
27. Plan of Reorganization/ Disclosure Statement	294.7	\$233,477.00
31. Planning	17.8	\$19,855.00
32. Document Review	13.0	\$8,348.00
40. Business Transaction Analysis	62.6	\$26,556.00
Total	1,543.1	\$1,094,218.00
Blended Rate		\$709.10



Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 10/1/2023 through 10/31/2023

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
10/2/2023	H. Henritz	1.8	Edited August fee statement based on feedback from BRG (E. Hengel).
10/2/2023	E. Hengel	1.2	Reviewed August fee statement in advance of filing.
10/2/2023	M. Haverkamp	0.2	Edited August fee statement.
10/18/2023	H. Henritz	1.9	Prepared September fee statement.
10/19/2023	H. Henritz	2.9	Prepared September fee statement.
10/19/2023	H. Henritz	2.6	Continued to prepare September fee statement.
10/20/2023	H. Henritz	2.9	Prepared September fee statement.
10/20/2023	H. Henritz	2.4	Continued to prepare September fee statement.
10/23/2023	H. Henritz	2.9	Prepared September fee statement.
10/23/2023	H. Henritz	0.6	Continued to prepare September fee statement.
10/23/2023	M. Haverkamp	0.2	Edited September fee statement.
10/25/2023	H. Henritz	1.8	Prepared September fee statement.
10/31/2023	H. Henritz	2.4	Prepared second interim fee application.
10/31/2023	H. Henritz	1.4	Prepared supplemental conflict check.
10/31/2023	E. Hengel	1.1	Reviewed September fee statement detail.
10/31/2023	M. Haverkamp	0.3	Prepared updated disclosures regarding disinterestedness.
10/31/2023	M. Haverkamp	0.1	Reviewed status and timing on September fee statement.
Task Code Total Hours		26.7	

06. Attend Hearings/ Related Activities			
10/6/2023	D. Mordas	1.1	Attended omnibus hearing on the Three Arrows Capital workstreams and FTX settlement decision.

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
10/12/2023	D. Mordas	1.2	Edited notes from the 10/12 omnibus hearing for internal distribution.
10/12/2023	B. Lauer	0.7	Attended 10/12 omnibus hearing regarding the Debtors' second omnibus objection to certain claims.
10/12/2023	Z. Barandi	0.6	Attended part of the 10/12 conference re: Debtors' second omnibus objection to certain claims.
10/12/2023	E. Hengel	0.5	Participated in part of the second omnibus hearing re: Debtors' second omnibus objection to certain claims.
10/12/2023	J. Cooperstein	0.4	Reviewed summary notes from omnibus hearing on the Debtors' second objection to certain claims.
10/13/2023	Z. Barandi	0.4	Summarized notes from 10/12 informal conference re: Debtors' second omnibus objection for internal use.
10/24/2023	E. Hengel	1.5	Attended 10/24 hearing regarding lease motion and exclusivity motion.
10/24/2023	M. Renzi	1.5	Participated in 10/24 hearing re: lease motion, exclusivity motion.
Task Code Total Hours		7.9	
07. Interaction/ Meetings with Debtors/ Counsel			
10/3/2023	M. Renzi	1.0	Met with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) re: case update.
10/3/2023	E. Hengel	1.0	Participated in with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) to discuss case updates.
10/16/2023	E. Hengel	0.8	Reviewed diligence update provided by Debtors' advisors.
10/17/2023	M. Renzi	1.2	Met with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) regarding case matters including Plan updates.
10/17/2023	E. Hengel	1.2	Participated in call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) to discuss case updates and Plan matters.
10/17/2023	C. Kearns	1.1	Participated in partial call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) regarding Plan-related issues and other case matters.
10/25/2023	M. Renzi	1.0	Met with Cleary Gottlieb (S. O'Neal), White & Case (C. Shore, P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) re: DCG deal issues.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
10/25/2023	E. Hengel	1.0	Participated in call with Cleary Gottlieb (S. O'Neal), White & Case (C. Shore, P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) to discuss case updates.
10/25/2023	C. Kearns	0.8	Participated in partial call with Cleary Gottlieb (S. O'Neal), White & Case (C. Shore, P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) regarding status of DCG and Plan-related issues.
10/26/2023	M. Renzi	1.2	Met with Cleary Gottlieb (S. O'Neal, J. VanLare) and Proskauer (B. Rosen) re: Plan updates.
10/26/2023	E. Hengel	1.2	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare) and Proskauer (B. Rosen) to discuss case updates.
10/26/2023	C. Kearns	1.0	Participated in partial call with Cleary Gottlieb (S. O'Neal, J. VanLare) and Proskauer (B. Rosen) regarding next steps in Plan process.
10/31/2023	M. Renzi	1.1	Met with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) re: preference actions and distribution mechanics.
10/31/2023	C. Goodrich	1.1	Participated in a discussion with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) regarding key case issues including preference actions, distribution mechanic.
10/31/2023	E. Hengel	1.0	Participated in part of call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) to discuss case issues.
Task Code Total Hours		15.7	

08. Interaction/ Meetings with Creditors/ Counsel			
10/1/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) to discuss large creditor diligence items.
10/2/2023	J. Wilson	2.3	Reviewed 10/4 weekly Committee presentation slides.
10/2/2023	M. Galfus	1.6	Reviewed the 10/4 weekly UCC report for consistency.
10/2/2023	J. Wilson	1.3	Drafted slide summarizing claims by class for the 10/4 weekly Committee presentation.
10/2/2023	Z. Barandi	1.3	Updated 10/4 UCC presentation based on comments from BRG (E. Hengel).
10/2/2023	J. Cooperstein	1.3	Updated Debtors' cash flow variance slide for weekly 10/4 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/2/2023	E. Hengel	1.1	Prepared comments on 10/4 UCC presentation.
10/2/2023	B. Lauer	1.1	Prepared slides on August MORs filed by Debtors for 10/4 Committee meeting.
10/2/2023	M. Galfus	1.1	Reviewed the tax exposure overview slide for the 10/4 weekly UCC report.
10/2/2023	M. Galfus	0.8	Reviewed the Debtors' liquidity overview slides for the 10/4 weekly UCC report.
10/2/2023	Z. Barandi	0.6	Updated executive summary in the 10/4 UCC presentation.
10/2/2023	M. Galfus	0.6	Updated the executive summary for the 10/4 weekly UCC report.
10/2/2023	B. Lauer	0.4	Updated toggle plan decision tree slide for 10/4 Committee meeting.
10/2/2023	Z. Barandi	0.3	Updated liquidity forecast slide of the 10/4 UCC presentation with the 10/1 forecast provided by A&M.
10/3/2023	M. Galfus	2.3	Reviewed the overview of the Debtors' projected cash flows under the DCG deal settlement scenario to be presented to the Committee on 10/4.
10/3/2023	E. Hengel	1.4	Reviewed updated 10/4 UCC presentation in advance of distribution.
10/3/2023	J. Wilson	1.1	Drafted wind down budget slides for the weekly Committee presentation on 10/4.
10/3/2023	Z. Barandi	0.3	Reviewed 10/4 UCC presentation for addition edits required.
10/4/2023	J. Cooperstein	2.8	Created summary slides related to an ad hoc group for weekly 10/11 UCC presentation.
10/4/2023	D. Mordas	2.7	Drafted preference slides for the 10/11 UCC presentation.
10/4/2023	Z. Barandi	2.6	Created partial repayment agreement slides for 10/11 UCC presentation to reflect outstanding balances on the May maturities after the second downpayment by DCG.
10/4/2023	J. Wilson	1.6	Drafted wind down budget slides for the weekly Committee presentation on 10/11.
10/4/2023	B. Lauer	1.3	Prepared slide on partial repayment mechanics for 10/11 Committee meeting.
10/4/2023	D. Mordas	1.3	Updated executive summary in the 10/11 UCC presentation for updates on wind down, Plan proposals, and preferences.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/4/2023	J. Cooperstein	1.2	Continued to create summary slides related to an ad hoc group for weekly 10/11 UCC presentation.
10/4/2023	D. Mordas	1.2	Drafted a partial repayment agreement update for the 10/11 UCC presentation.
10/4/2023	M. Renzi	1.2	Met with UCC, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: deal progress and other case matters.
10/4/2023	E. Hengel	1.2	Participated in 10/4 weekly call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss case issues including deal status.
10/4/2023	M. Galfus	1.1	Summarized revisions made by the Debtors to their 10/3 wind down budget for the 10/11 weekly UCC report.
10/4/2023	D. Mordas	0.9	Drafted a comparison wind down budget slide for the 10/11 UCC presentation.
10/4/2023	M. Galfus	0.9	Reviewed the comparable crypto wind down budget overview for the 10/11 weekly UCC report.
10/4/2023	J. Cooperstein	0.8	Created outline of draft report for weekly 10/11 UCC presentation.
10/4/2023	M. Galfus	0.8	Reviewed outline of the 10/11 weekly UCC report.
10/4/2023	E. Hengel	0.5	Participated in 10/4 weekly communications call with the Committee, White & Case (A. Parra Criste), and Houlihan Lokey (B. Geer).
10/4/2023	D. Mordas	0.3	Edited preference slides for the 10/11 UCC presentation.
10/5/2023	J. Cooperstein	2.8	Updated summary slides related to an ad hoc group for 10/11 UCC presentation.
10/5/2023	Z. Barandi	2.6	Updated partial repayment agreement slides for the 10/11 UCC presentation based on comments from BRG (J. Hill).
10/5/2023	D. Mordas	1.7	Drafted partial repayment agreement alternative slides for the 10/11 UCC presentation.
10/5/2023	J. Cooperstein	1.7	Updated outstanding May maturity summary slide in 10/11 Committee presentation to reflect second partial paydown from DCG.
10/5/2023	D. Mordas	0.9	Edited slides on executive summary, wind down budget and recent case updates in the 10/11 UCC presentation.
10/5/2023	M. Galfus	0.8	Reviewed the overview of an ad hoc group's counterproposal for the 10/11 weekly UCC report.
10/5/2023	B. Lauer	0.7	Prepared slide on weekly cash variance for 10/11 Committee meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/6/2023	M. Galfus	2.8	Reviewed the executive summary content in the 10/11 weekly UCC report.
10/6/2023	J. Cooperstein	2.1	Updated summary slides related to an ad hoc group for 10/11 UCC presentation based on feedback from BRG (E. Hengel, M. Renzi).
10/6/2023	D. Mordas	1.4	Edited 10/11 UCC presentation slides regarding May maturities paydown.
10/6/2023	D. Mordas	1.4	Edited preference slides for the 10/11 UCC presentation with edits from BRG (E. Hengel, J. Hill).
10/6/2023	B. Lauer	1.2	Prepared slide on coin holdings and value fluctuations for 10/11 Committee meeting.
10/6/2023	M. Galfus	0.8	Reviewed overview of the Debtors' coin holdings for the 10/11 weekly UCC report.
10/6/2023	E. Hengel	0.7	Reviewed draft slides in 10/11 UCC presentation.
10/6/2023	Z. Barandi	0.4	Updated coin price fluctuations slide for the 10/11 UCC presentation.
10/7/2023	J. Cooperstein	1.0	Reviewed draft presentation for 10/11 UCC meeting.
10/9/2023	J. Hill	2.6	Prepared slides for the 10/11 UCC presentation on the updated wind down budget and the impact on creditor recoveries.
10/9/2023	C. Kearns	2.3	Held call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) regarding Plan-related issues including interactions with the AHG.
10/9/2023	M. Renzi	2.3	Met with the UCC, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: Plan and AHG-related issues.
10/9/2023	J. Wilson	2.1	Updated wind down budget slides in the weekly Committee presentation on 10/11.
10/9/2023	J. Cooperstein	1.7	Updated 10/11 UCC presentation based on comments from BRG (E. Hengel, M. Renzi).
10/9/2023	E. Hengel	1.5	Participated in partial call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal status.
10/9/2023	J. Cooperstein	1.4	Created slide of Debtors' control assets as of 9/29 for the 10/11 UCC presentation.
10/9/2023	M. Galfus	1.3	Summarized potential areas of cost reductions in the 10/3 wind down budget for the 10/11 weekly UCC report.
10/9/2023	E. Hengel	1.2	Prepared comments on 10/11 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/9/2023	C. Kearns	1.0	Held pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding Plan-related issues and the AHG.
10/9/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: preparation for 10/9 UCC meeting.
10/9/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss upcoming 10/9 Committee meeting.
10/9/2023	M. Renzi	0.7	Reviewed wind down budget slides for the 10/11 UCC presentation.
10/9/2023	M. Galfus	0.7	Updated the executive summary for the 10/11 weekly UCC report.
10/9/2023	B. Lauer	0.4	Edited partial repayment slide for 10/11 Committee presentation.
10/10/2023	J. Cooperstein	2.8	Created summary slides for 10/11 Committee presentation on proposed deal scenario analysis.
10/10/2023	D. Mordas	2.8	Drafted a schedule for the 10/11 UCC presentation regarding ad hoc group claims.
10/10/2023	J. Wilson	2.1	Reviewed the 10/11 weekly Committee presentation prior to distribution.
10/10/2023	M. Galfus	1.8	Reviewed the latest 10/11 weekly UCC report for consistency.
10/10/2023	E. Hengel	1.7	Reviewed updated 10/11 UCC presentation in advance of distribution.
10/10/2023	M. Galfus	1.4	Edited the wind down slides in the 10/11 weekly UCC report to remove wind down costs associated with GGT.
10/10/2023	J. Wilson	1.3	Reviewed wind down budget slides in the weekly Committee presentation to be shared 10/11.
10/10/2023	J. Cooperstein	1.2	Created executive summary slide for 10/11 Committee presentation on deal scenario.
10/10/2023	Z. Barandi	0.9	Created common period cash flow variance slide for the 10/11 UCC presentation.
10/10/2023	J. Cooperstein	0.9	Reviewed cash flow summary slides for 10/11 UCC presentation.
10/10/2023	B. Lauer	0.8	Prepared slide on overlapping week cash flow forecast variance for 10/11 Committee meeting.
10/10/2023	Z. Barandi	0.8	Reviewed 10/11 UCC presentation for additional edits.
10/10/2023	B. Lauer	0.7	Reviewed slides on liquidity and partial repayment for 10/11 Committee meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/10/2023	Z. Barandi	0.6	Updated partial repayment agreement slides for the 10/11 UCC presentation based on further comments from BRG (J. Hill).
10/11/2023	C. Kearns	1.5	Held 10/11 weekly call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) regarding status of Plan-related matters including AHG interaction.
10/11/2023	M. Renzi	1.5	Met with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: deal status.
10/11/2023	E. Hengel	1.5	Participated in 10/11 weekly call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal progress.
10/11/2023	J. Cooperstein	1.2	Updated deal scenario slides in 10/11 Committee presentation based on comments from BRG (E. Hengel, M. Renzi).
10/11/2023	Z. Barandi	0.8	Updated paths forward presentation slides of the 10/18 UCC presentation based on comments from UCC member.
10/11/2023	C. Goodrich	0.6	Reviewed current asset on hand detail in 10/18 Committee presentation.
10/11/2023	C. Goodrich	0.4	Reviewed detail relating to down payment in 10/18 Committee presentation.
10/11/2023	Z. Barandi	0.2	Created outline of 10/18 UCC presentation.
10/12/2023	M. Galfus	1.1	Reviewed outline for the 10/18 weekly UCC report.
10/12/2023	M. Galfus	0.8	Reviewed overview of DCG's second partial paydown for the 10/18 weekly UCC report.
10/12/2023	Z. Barandi	0.8	Updated paths forward presentation slides of the 10/18 UCC presentation based on comments from White & Case (A. Parra-Criste).
10/12/2023	M. Galfus	0.7	Reviewed the executive summary for the 10/18 weekly UCC report.
10/13/2023	B. Lauer	1.3	Prepared slide on coin holdings of the Debtors' estate for 10/18 Committee meeting.
10/13/2023	B. Lauer	1.2	Prepared slide on coin value fluctuations for 10/18 Committee meeting.
10/13/2023	Z. Barandi	1.1	Updated partial repayment agreement slides for the 10/18 UCC presentation based on comments from BRG (J. Hill).
10/13/2023	B. Lauer	0.8	Prepared slide on cash variance for 10/18 Committee meeting.
10/13/2023	M. Galfus	0.8	Reviewed updated outline for the 10/18 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/13/2023	M. Galfus	0.7	Participated in call with White & Case (C. West, P. Abelson, A. Parra Criste, P. Strom) and Houlihan Lokey (B. Kehoe, O. Fung, R. Malik) regarding the AHG claims support and other case matters.
10/13/2023	C. Goodrich	0.7	Participated in discussion with White & Case (C. West, P. Abelson, A. Parra Criste, P. Strom) and Houlihan Lokey (B. Kehoe, O. Fung, R. Malik) regarding next steps, case status, and voting choice diagram.
10/13/2023	Z. Barandi	0.4	Reviewed initial draft of 10/18 UCC presentation.
10/13/2023	Z. Barandi	0.2	Drafted emails to White & Case (A. Parra-Criste) re: paths forward slides in the 10/18 UCC presentation.
10/13/2023	Z. Barandi	0.2	Updated paths forward presentation slides of the 10/18 UCC presentation based on further comments from White & Case (A. Parra-Criste).
10/14/2023	C. Goodrich	0.7	Edited 10/18 UCC presentation regarding liquidity updates.
10/15/2023	C. Kearns	0.9	Held call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) regarding status of Plan process.
10/15/2023	M. Renzi	0.9	Met with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) re: status of draft Plan Support Agreement and provision of such agreement to the UCC advisors.
10/15/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) regarding status of AHG Plan-related issues and other case matters.
10/15/2023	M. Renzi	0.8	Met with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) re: upcoming 10/15 UCC call and key case developments.
10/15/2023	E. Hengel	0.8	Participated in part of call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) to discuss deal progress.
10/15/2023	E. Hengel	0.5	Participated in part of call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) to discuss upcoming 10/15 Committee meeting.
10/16/2023	Z. Barandi	2.2	Updated the 10/18 UCC presentation based on comments from BRG (E. Hengel).
10/16/2023	D. Mordas	2.1	Updated content and schedule for the voting mechanics slide for the 10/18 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/16/2023	Z. Barandi	1.9	Revised liquidity slides for the 10/18 UCC presentation based on comments from BRG (J. Hill).
10/16/2023	E. Hengel	1.3	Prepared comments on 10/18 UCC presentation.
10/16/2023	D. Mordas	1.3	Updated slides on the executive summary, liquidity, and partial repayment agreement in the 10/18 UCC presentation.
10/16/2023	J. Wilson	1.1	Reviewed weekly Committee presentation slides to be shared on 10/18.
10/16/2023	Z. Barandi	1.1	Updated paths forward slide of the 10/18 UCC presentation based on comments from a UCC member.
10/16/2023	M. Galfus	0.9	Reviewed the creditors' choice Plan voting procedure overview for the 10/18 weekly UCC report.
10/16/2023	M. Renzi	0.9	Reviewed the partial repayment agreement slides of the 10/18 UCC presentation.
10/16/2023	B. Lauer	0.8	Edited partial repayment update slide for 10/18 Committee meeting.
10/16/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) regarding latest on AHG and Plan-related issues.
10/16/2023	M. Renzi	0.8	Met with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) re: key case issues.
10/16/2023	M. Galfus	0.8	Reviewed the Debtors' updated liquidity overview for the 10/18 weekly UCC report.
10/16/2023	Z. Barandi	0.7	Updated executive summary in the 10/18 UCC presentation.
10/16/2023	C. Goodrich	0.6	Edited executive summary of 10/18 UCC Presentation.
10/16/2023	M. Galfus	0.6	Reviewed the updated executive summary for the 10/18 weekly UCC report.
10/16/2023	Z. Barandi	0.6	Updated partial repayment agreement slides for the 10/18 UCC presentation based on further comments from BRG (J. Hill).
10/16/2023	E. Hengel	0.5	Participated in part of call with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) to discuss deal progress and other case issues.
10/16/2023	Z. Barandi	0.3	Drafted emails to White & Case (A. Parra Criste) re: revised paths forward presentation slide of the 10/18 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/17/2023	D. Mordas	2.9	Drafted a slide quantifying the growth in the Debtors' asset base for 10/18 Committee meeting.
10/17/2023	D. Mordas	2.6	Continued to draft slide quantifying the growth in the Debtors' asset base for 10/18 Committee meeting.
10/17/2023	J. Hill	2.3	Analyzed the voting support for an ad hoc group's proposal to present to the UCC on 10/18.
10/17/2023	J. Wilson	2.1	Reviewed slides for the weekly Committee presentation to be shared 10/18.
10/17/2023	J. Cooperstein	1.8	Created control asset coverage summary slide for 10/18 UCC presentation.
10/17/2023	J. Cooperstein	1.6	Updated cash flow variance slide to reflect comments from BRG (E. Hengel, M. Renzi) for 10/18 UCC presentation.
10/17/2023	D. Mordas	1.4	Edited slides on executive summary and liquidity in the 10/18 UCC presentation.
10/17/2023	D. Mordas	1.3	Drafted slide for 10/18 Committee meeting with updates regarding GBTC.
10/17/2023	J. Cooperstein	1.3	Reviewed Debtors' cash flow variance slide for 10/18 UCC presentation.
10/17/2023	B. Lauer	1.2	Created slide on asset value controlled by estate for 10/18 Committee presentation.
10/17/2023	C. Kearns	1.2	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after call with the Debtors' advisors on open issues re: the draft Plan.
10/17/2023	M. Renzi	1.2	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after call with the Debtors' advisors on Plan-related issues.
10/17/2023	J. Cooperstein	1.2	Reviewed Debtors' liquidity slide for 10/18 UCC presentation.
10/17/2023	E. Hengel	1.0	Participated in portion of call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal status following call with Debtors' advisors.
10/17/2023	D. Mordas	0.7	Edited the asset growth slide for 10/18 Committee meeting based on comments from BRG (E. Hengel).
10/17/2023	D. Mordas	0.6	Edited the coin custody slide for the 10/18 UCC presentation.
10/17/2023	Z. Barandi	0.6	Prepared responses to questions to questions from BRG (E. Hengel) re: paths forward slide of the 10/18 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/17/2023	Z. Barandi	0.6	Reviewed 10/18 UCC presentation for additional edits.
10/17/2023	B. Lauer	0.4	Edited cash variance slide in 10/18 Committee meeting presentation.
10/17/2023	Z. Barandi	0.4	Updated paths forward slide of the 10/18 UCC presentation based on further comments from a UCC member.
10/18/2023	C. Kearns	2.0	Held call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding the status of the Plan drafting, DCG documents and AHG interaction.
10/18/2023	M. Renzi	2.0	Met with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: case updates including Plan and Disclosure Statement issues.
10/18/2023	E. Hengel	2.0	Participated in call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss deal progress and other case issues.
10/18/2023	J. Cooperstein	1.7	Created draft presentation report for weekly 10/25 UCC meeting.
10/18/2023	C. Goodrich	1.6	Developed outline for 10/25 Committee presentation.
10/18/2023	D. Mordas	1.2	Updated outline for the 10/25 UCC presentation.
10/18/2023	M. Galfus	1.1	Reviewed outline for the 10/25 weekly UCC report.
10/18/2023	E. Hengel	0.9	Participated in weekly subcommittee communications call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer).
10/18/2023	C. Kearns	0.4	Reviewed liquidity slides in presentation for the 10/18 Committee meeting.
10/18/2023	C. Kearns	0.3	Reviewed operation slides in the presentation for 10/18 Committee meeting.
10/19/2023	C. Kearns	1.6	Held call with members of the AHG and UCC, White & Case (C. Shore, P. Abelson, A. Parra Criste), Proskauer (B. Rosen) regarding Plan-related issues and path forward.
10/19/2023	M. Renzi	1.6	Met with White & Case (C. Shore, P. Abelson, A. Parra Criste), Proskauer (B. Rosen), the Committee and the AHG re: Plan status and path forward.
10/19/2023	B. Lauer	1.6	Prepared slides on cash variance for 10/25 Committee presentation.
10/19/2023	Z. Barandi	0.7	Reviewed initial draft of 10/25 UCC presentation.
10/19/2023	C. Kearns	0.3	Prepared debrief notes as a follow-up to the 10/19 AHG call on Plan issues and paths forward.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/20/2023	J. Cooperstein	1.7	Reviewed draft weekly UCC presentation for 10/25/23.
10/20/2023	M. Galfus	1.2	Outlined expected updates to the next iteration of the wind down budget for the 10/25 weekly UCC report.
10/20/2023	M. Galfus	1.1	Evaluated the pros versus cons overview of the altcoin sale consideration for the 10/25 weekly UCC report.
10/20/2023	M. Galfus	0.9	Reviewed the Debtors' updated asset coverage overview (coin pricing as of 10/20) for the 10/25 weekly UCC report.
10/20/2023	M. Galfus	0.8	Reviewed the executive summary for the 10/25 weekly UCC report.
10/20/2023	B. Lauer	0.7	Prepared slide on altcoin sale analysis for 10/25 Committee meeting.
10/20/2023	B. Lauer	0.7	Prepared slide on coin holdings in estate for 10/25 Committee meeting.
10/20/2023	Z. Barandi	0.6	Drafted altcoin sale slide of 10/25 UCC presentation.
10/20/2023	B. Lauer	0.6	Edited controlled assets slide for 10/25 Committee meeting.
10/20/2023	Z. Barandi	0.6	Reviewed revised draft of 10/25 UCC presentation.
10/20/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) regarding preparation for Committee meeting on latest case developments.
10/20/2023	M. Renzi	0.5	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) re: preparation for 10/21 Committee call.
10/20/2023	E. Hengel	0.5	Participated in partial call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) to discuss upcoming Committee call.
10/20/2023	B. Lauer	0.4	Edited cash variance slide for 10/25 Committee meeting.
10/21/2023	C. Kearns	0.4	Held call with the UCC, White & Case (C. Shore, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding deal progress and next steps for filing a Plan based on latest developments.
10/21/2023	E. Hengel	0.4	Participated in call with the Committee, White & Case (C. Shore, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal progress.
10/21/2023	C. Goodrich	0.4	Participated in discussion with the Committee, White & Case (C. Shore, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding case issues.
10/21/2023	C. Goodrich	0.4	Prepared talking points in preparation for 10/21 Committee meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/23/2023	D. Mordas	2.7	Drafted an altcoin sale slide for the 10/25 UCC presentation.
10/23/2023	Z. Barandi	2.4	Updated altcoin sale slide of 10/25 UCC presentation.
10/23/2023	J. Cooperstein	2.1	Updated 10/25 UCC presentation based on comments from BRG (E. Hengel).
10/23/2023	M. Galfus	1.8	Summarized the changes expected in the next iteration of the wind down budget for the 10/25 weekly report.
10/23/2023	E. Hengel	1.6	Prepared comments on 10/25 UCC presentation.
10/23/2023	M. Galfus	1.6	Reviewed the 10/25 weekly UCC report for consistency.
10/23/2023	J. Wilson	1.5	Drafted wind down slides for the weekly Committee presentation on 10/25.
10/23/2023	D. Mordas	1.2	Updated asset/claim coverage slide for the 10/25 UCC presentation.
10/23/2023	Z. Barandi	1.1	Updated the 10/25 UCC presentation based on comments from BRG (E. Hengel).
10/23/2023	B. Lauer	0.9	Updated asset control slide for 10/25 Committee meeting.
10/23/2023	Z. Barandi	0.8	Created partial repayment agreement slides for 10/25 Committee meeting to reflect outstanding balances on the May maturities after the third down payment by DCG.
10/23/2023	D. Mordas	0.8	Updated executive summary in 10/25 Committee presentation for updates on liquidity, AHG, and altcoin sale.
10/23/2023	D. Mordas	0.7	Continued to draft an altcoin sale slide for the 10/25 UCC presentation.
10/23/2023	Z. Barandi	0.7	Updated executive summary in the 10/25 UCC presentation.
10/23/2023	Z. Barandi	0.4	Reviewed 10/25 UCC presentation for additional edits.
10/23/2023	Z. Barandi	0.4	Updated professional fees slide of the 10/25 UCC presentation.
10/23/2023	C. Kearns	0.3	Reviewed 10/25 UCC presentation for the Committee on Plan-related issues.
10/24/2023	D. Mordas	2.1	Updated slides on executive summary, asset disposition, and altcoin sales in the 10/25 UCC presentation.
10/24/2023	J. Cooperstein	1.7	Created bitcoin ETF approval summary slide for 10/25 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/24/2023	M. Galfus	1.4	Reviewed overview slide related to certain asset for the 10/25 weekly UCC report.
10/24/2023	B. Lauer	1.3	Edited altcoin slide for 10/25 Committee meeting.
10/24/2023	J. Cooperstein	1.3	Reviewed cash and coin analysis for 10/25 UCC presentation.
10/24/2023	M. Galfus	1.3	Reviewed the contemplated altcoin sale overview slide for the 10/25 weekly UCC report.
10/24/2023	J. Cooperstein	0.9	Updated executive summary of 10/25 UCC presentation.
10/24/2023	M. Galfus	0.8	Reviewed the Debtors' control asset slide for the 10/25 weekly UCC report.
10/24/2023	M. Galfus	0.7	Reviewed the liquidity overview slides for the 10/25 weekly UCC report.
10/24/2023	Z. Barandi	0.4	Updated control asset slide of 10/25 UCC presentation with 10/24 pricing data.
10/24/2023	Z. Barandi	0.3	Updated the 10/25 UCC presentation based on further comments from BRG (E. Hengel).
10/25/2023	M. Galfus	1.2	Prepared outline of the 11/1 weekly UCC report.
10/25/2023	M. Galfus	1.2	Reviewed the overview for the third DCG payment related to the partial repayment agreement to be included in the 11/1 weekly UCC report.
10/25/2023	C. Kearns	0.4	Held call with White & Case (P. Abelson) and subcommittee regarding DCG-related issues.
10/25/2023	M. Renzi	0.4	Met with subcommittee and White & Case (P. Abelson) re: outstanding deal issues.
10/25/2023	E. Hengel	0.4	Participated in weekly call with subcommittee and White & Case (P. Abelson).
10/25/2023	C. Kearns	0.3	Reviewed 10/25 UCC presentation in preparation for 10/25 UCC meeting.
10/26/2023	M. Galfus	1.2	Reviewed overview of the UCC's latest proposal to DCG for the 11/1 weekly UCC report.
10/26/2023	B. Lauer	1.1	Prepared slide on partial repayment agreement updates for 11/1 Committee meeting.
10/26/2023	Z. Barandi	0.7	Reviewed initial draft of 11/1 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/27/2023	J. Cooperstein	2.2	Created updated creditor recovery comparison slide for 11/1 UCC presentation.
10/27/2023	M. Galfus	2.1	Reviewed the 11/1 weekly UCC report for consistency.
10/27/2023	J. Cooperstein	1.9	Created key deal term comparison summary slide for 11/1 UCC presentation.
10/27/2023	Z. Barandi	1.3	Drafted proposal comparison slide of 11/1 UCC presentation.
10/27/2023	B. Lauer	1.3	Prepared liquidity slides for 11/1 Committee meeting.
10/27/2023	C. Goodrich	1.3	Updated summary of Disclosure Statement in 11/1 UCC presentation.
10/27/2023	M. Galfus	0.9	Reviewed the updated asset coverage slide for the 11/1 weekly UCC report.
10/27/2023	B. Lauer	0.8	Prepared coin analysis slide for 11/1 Committee meeting.
10/27/2023	M. Galfus	0.8	Reviewed the executive summary for the 11/1 weekly UCC report.
10/27/2023	M. Galfus	0.8	Reviewed the liquidity overview slides for the 11/1 weekly UCC report.
10/27/2023	Z. Barandi	0.7	Updated partial repayment agreement slides of the 11/1 UCC presentation.
10/27/2023	Z. Barandi	0.4	Reviewed revised draft of 11/1 UCC presentation.
10/27/2023	Z. Barandi	0.3	Updated executive summary in the 11/1 UCC presentation.
10/27/2023	B. Lauer	0.3	Updated slide on term changes in new deal proposal for 11/1 Committee meeting.
10/30/2023	D. Mordas	2.3	Edited the 11/1 UCC presentation regarding partial repayment agreement, wind down budget, and Disclosure Statement analysis.
10/30/2023	J. Hill	2.1	Prepared overview of counterproposal for the 11/1 UCC presentation.
10/30/2023	J. Cooperstein	1.8	Updated May maturity summary slide for 11/1 UCC presentation.
10/30/2023	Z. Barandi	1.4	Created September MORs presentation slides for the 11/1 UCC presentation.
10/30/2023	B. Lauer	1.4	Prepared slides on September MORs for 11/1 Committee meeting.
10/30/2023	J. Cooperstein	1.2	Reviewed Debtors' liquidity summary for weekly 11/1 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/30/2023	D. Mordas	1.1	Drafted an update slide for the 11/1 UCC presentation regarding the amended Disclosure Statement for GGC only.
10/30/2023	M. Renzi	1.1	Met with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Disclosure Statement, distribution mechanics issues, and other case matters.
10/30/2023	E. Hengel	1.1	Reviewed 11/1 UCC presentation in advance of distribution.
10/30/2023	C. Goodrich	0.8	Reviewed draft of 11/1 UCC presentation.
10/30/2023	C. Goodrich	0.6	Edited executive summary of 11/1 Committee presentation.
10/30/2023	J. Cooperstein	0.6	Updated executive summary for weekly 11/1 UCC presentation.
10/30/2023	E. Hengel	0.5	Participated in part of call White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss case issues.
10/30/2023	C. Kearns	0.5	Participated in partial call with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding case status and key issues.
10/31/2023	D. Mordas	2.9	Updated the MOR slides for the 11/1 UCC presentation.
10/31/2023	J. Wilson	2.6	Updated slides for weekly Committee presentation on 11/1.
10/31/2023	D. Mordas	2.2	Edited the 11/1 UCC presentation regarding updated Debtors' wind down budget.
10/31/2023	J. Cooperstein	1.6	Created updated creditor recovery slide for 11/1 UCC presentation.
10/31/2023	M. Galfus	1.4	Reviewed the 11/1 weekly UCC report ahead of distribution to White & Case.
10/31/2023	J. Cooperstein	1.3	Created wind down proposal summary slide for 11/1 UCC presentation.
10/31/2023	Z. Barandi	1.3	Updated the 11/1 UCC presentation based on comments from BRG (E. Hengel).
10/31/2023	B. Lauer	0.9	Edited MOR and liquidity slides for 11/1 Committee meeting.
10/31/2023	M. Galfus	0.9	Reviewed overview of the UCC's updated proposal for the 11/1 weekly UCC report.
10/31/2023	D. Mordas	0.8	Continued to update the MOR slides for the 11/1 UCC presentation.
10/31/2023	Z. Barandi	0.6	Reviewed 11/1 UCC presentation for additional edits.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/31/2023	M. Galfus	0.4	Updated the executive summary for the 11/1 weekly UCC report.
10/31/2023	Z. Barandi	0.2	Summarized bonus program proposed by Debtors for the 11/1 UCC presentation.
Task Code Total Hours		296.1	
09. Employee Issues/KEIP			
10/31/2023	J. Wilson	2.8	Analyzed bonus plan proposal from the Debtors.
10/31/2023	J. Wilson	2.3	Continued to analyze bonus plan proposal from the Debtors.
10/31/2023	M. Galfus	1.9	Analyzed the Debtors' retention bonus program.
10/31/2023	C. Goodrich	0.6	Reviewed most recent wind down detail including bonus payroll information.
Task Code Total Hours		7.6	
10. Recovery/ SubCon/ Lien Analysis			
10/1/2023	J. Wilson	2.9	Created summary report for historical transactions of a key counterparty.
10/1/2023	D. Mordas	2.8	Edited transactions report regarding large counterparties transactions with comments from BRG (E. Hengel).
10/1/2023	M. Galfus	2.6	Reviewed the GUSD transactions overview during 2022 fiscal year to be presented to the Committee.
10/1/2023	E. Hengel	1.7	Edited summary of a large creditor transaction.
10/1/2023	D. Mordas	1.1	Continued to edit transactions report regarding large counterparties transactions with comments from BRG (E. Hengel).
10/1/2023	J. Wilson	0.5	Continued to create summary report for historical transactions of a key counterparty.
10/2/2023	J. Hill	2.7	Analyzed DCG payment to assess creditor recoveries.
10/2/2023	J. Hill	2.4	Analyzed proposal from a third party to assess potential creditor recoveries.
10/2/2023	J. Cooperstein	1.6	Updated ad hoc group's recovery model based on feedback from Brown Rudnick.
10/2/2023	Z. Barandi	1.2	Created reconciliation of interest income based on August MOR.
10/2/2023	M. Renzi	0.7	Reviewed analysis of DCG payments prepared by BRG (J. Hill) to assess impact on recoveries.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/2/2023	M. Renzi	0.7	Reviewed analysis of recoveries under an alternative Plan construct prepared by BRG (J. Wilson).
10/2/2023	Z. Barandi	0.4	Reviewed partial repayment agreement at the request of BRG (E. Hengel) following receipt of second payment.
10/2/2023	Z. Barandi	0.2	Drafted email to A&M (S. Cascante) re: interest income shown in August MOR.
10/3/2023	J. Cooperstein	2.9	Updated ad hoc group's recovery model based on discussions with Brown Rudnick.
10/3/2023	J. Wilson	2.2	Analyzed potential recoveries under an alternative Plan construct.
10/3/2023	D. Mordas	2.2	Analyzed transactions between a large counterparty and Debtors.
10/3/2023	J. Hill	2.2	Analyzed wind down budget provided by the Debtors to assess creditor recoveries.
10/3/2023	J. Wilson	1.8	Analyzed loan tape data around a specific set of transactions at the request of the Committee.
10/3/2023	J. Hill	1.8	Analyzed tax implications scenarios for different DCG treatments for creditor recoveries.
10/3/2023	J. Cooperstein	1.3	Updated sensitivity tables for ad hoc group's recovery model.
10/3/2023	D. Mordas	0.6	Drafted a questions list for the Debtors' advisors regarding a large counterparties transactions.
10/3/2023	J. Cooperstein	0.6	Reviewed Debtors' loan tape activity for key counterparty activity.
10/3/2023	D. Mordas	0.4	Analyzed motion to sell GBTC for proper analysis.
10/4/2023	J. Hill	2.9	Analyzed the interest income in the MOR and cash flow variance reports to assess creditor recoveries.
10/4/2023	J. Cooperstein	2.9	Updated ad hoc group model to reflect downside case sensitivities.
10/4/2023	J. Hill	2.4	Analyzed proposal from a third party to assess creditor recoveries.
10/4/2023	M. Galfus	1.6	Reviewed the GUSD transaction history to be presented to the Committee.
10/4/2023	J. Wilson	1.3	Analyzed loan tape around a specific set of transactions at the request of the Committee.
10/4/2023	E. Hengel	0.6	Corresponded with Houlihan Lokey (B. Geer) regarding large creditor transfer activity.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/4/2023	J. Wilson	0.6	Discussed specific loan tape transactions with A&M (L. Cherrone, D. Walker) and Houlihan Lokey (B. Geer).
10/4/2023	E. Hengel	0.5	Participated in portion of a call with A&M (L. Cherrone, D. Walker) and Houlihan Lokey (B. Geer) to discuss large creditor transfer activity.
10/5/2023	J. Hill	2.9	Analyzed comparable fee arrangements to benchmark the Debtors' wind down budget for the recovery analysis.
10/5/2023	J. Cooperstein	2.9	Updated ad hoc group model to reflect updated assumptions.
10/5/2023	J. Hill	2.7	Analyzed updated Debtors' wind down budget and impact on creditor recoveries.
10/5/2023	J. Hill	2.7	Researched the license requirements to distribute cash and coin to assess the risk to creditor recoveries.
10/5/2023	B. Lauer	2.3	Updated analysis of partial repayment mechanics.
10/5/2023	M. Galfus	1.6	Reviewed the Debtors' setoff mechanism impact on the creditors recovery to be shared with the Committee.
10/5/2023	E. Hengel	1.1	Reviewed large creditor activity prepetition at the request of White & Case (A. Parra Criste).
10/5/2023	M. Renzi	0.9	Reviewed scenario analysis showing recoveries prepared by BRG (J. Hill).
10/5/2023	E. Hengel	0.9	Updated scenario analysis to reforecast creditor recoveries.
10/6/2023	J. Hill	2.9	Analyzed recoveries under a certain ad hoc group's proposal to assess creditor recoveries.
10/6/2023	J. Hill	2.7	Continued to analyze recoveries under a certain ad hoc group's proposal to assess creditor recoveries.
10/6/2023	M. Galfus	0.9	Reviewed the FTX 9019 to confirm all the appropriate claims listed on the register were expunged.
10/6/2023	M. Renzi	0.7	Reviewed analysis of AHG's proposal prepared by BRG (J. Hill) to assess impact on recoveries.
10/6/2023	B. Lauer	0.4	Reviewed amended motion filed proposing settlement procedures with large counterparty.
10/6/2023	Z. Barandi	0.2	Drafted email to White & Case (P. Strom) re: DCG ownership percentages.
10/9/2023	J. Hill	2.9	Analyzed recoveries in a litigation scenario.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/9/2023	B. Lauer	2.9	Modeled nominal and NPV creditor recoveries in deal versus litigation analysis.
10/9/2023	J. Cooperstein	2.9	Updated litigation scenario creditor recovery model.
10/9/2023	Z. Barandi	2.8	Created outline of deal versus litigation recovery model.
10/9/2023	C. Goodrich	2.6	Incorporated additional edits to litigation scenario analysis.
10/9/2023	B. Lauer	2.4	Prepared schedule of initial distribution in litigation scenario for deal versus litigation analysis.
10/9/2023	Z. Barandi	2.4	Updated deal versus litigation recovery model with net present value of recoveries.
10/9/2023	B. Lauer	2.2	Continued to model nominal and NPV creditor recoveries in deal versus litigation analysis.
10/9/2023	C. Goodrich	2.2	Reviewed updated version of litigation scenario analysis.
10/9/2023	J. Cooperstein	2.1	Modeled creditor recoveries under various upside scenario sensitivities.
10/9/2023	J. Cooperstein	2.1	Updated DCG proposed settlement creditor recovery model.
10/9/2023	Z. Barandi	1.9	Updated deal versus litigation recovery model with rising prices assumptions.
10/9/2023	C. Goodrich	1.4	Updated report on litigation analysis.
10/9/2023	C. Goodrich	1.3	Edited analysis relating to litigation versus settlement scenario hurdle rate.
10/9/2023	C. Goodrich	1.3	Incorporated comments from BRG (M. Renzi) into report on litigation hurdle.
10/9/2023	M. Renzi	0.9	Drafted comments on litigation hurdle analysis prepared by BRG (C. Goodrich).
10/9/2023	E. Hengel	0.8	Prepared comments for BRG (B. Lauer) regarding creditor recovery analysis.
10/9/2023	E. Hengel	0.7	Reviewed documents from a creditor's bankruptcy proceeding to assess impacts on GGC recovery.
10/9/2023	C. Kearns	0.4	Reviewed latest analysis of DCG-related issues.
10/9/2023	Z. Barandi	0.3	Updated deal versus litigation recovery model with various litigation success scenarios.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/10/2023	C. Goodrich	2.9	Updated litigation analysis to reflect reinvestment of debt proceeds in upside and downside cryptocurrency scenarios.
10/10/2023	J. Cooperstein	2.9	Updated litigation scenario model for refreshed coin data.
10/10/2023	C. Goodrich	2.6	Continued to update litigation analysis to reflect reinvestment of debt proceeds in upside and downside cryptocurrency scenarios.
10/10/2023	C. Goodrich	2.4	Edited analysis relating to litigation versus settlement scenario hurdle rate.
10/10/2023	J. Hill	2.2	Prepared benchmark of comparable wind down budgets to assess creditor recoveries.
10/10/2023	B. Lauer	2.1	Modeled nominal and NPV creditor recoveries in coin price appreciation scenario for deals versus litigation analysis.
10/10/2023	J. Cooperstein	1.4	Created creditor recovery summary output sheet in deal scenario model.
10/10/2023	Z. Barandi	1.3	Created default interest reconciliation.
10/10/2023	E. Hengel	1.3	Prepared comments for BRG (Z. Barandi) regarding creditor recovery analysis.
10/10/2023	B. Lauer	1.1	Modeled partial litigation recovery scenarios in deals versus litigation analysis.
10/10/2023	Z. Barandi	1.1	Updated deal versus litigation recovery model based on comments from BRG (E. Hengel).
10/10/2023	B. Lauer	0.9	Prepared schedule of default interest mechanics per master loan agreements.
10/10/2023	M. Renzi	0.9	Reviewed edits made by BRG (C. Goodrich) to the litigation hurdle analysis.
10/10/2023	Z. Barandi	0.9	Updated deal versus litigation recovery model with coin appreciation assumptions.
10/10/2023	B. Ross	0.6	Reviewed settlement with large counterparty regarding potential future exposure.
10/10/2023	B. Lauer	0.4	Researched federal judgment rate precedents to refine litigation recovery forecast.
10/10/2023	C. Kearns	0.4	Reviewed analysis of DCG-related issues requested by Counsel.
10/10/2023	B. Ross	0.1	Summarized findings from large counterparty settlement for BRG (E. Hengel).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/11/2023	Z. Barandi	2.9	Created deal versus litigation recovery graphs on a net present value basis.
10/11/2023	Z. Barandi	2.9	Created deal versus litigation recovery graphs on a nominal basis.
10/11/2023	J. Hill	2.7	Analyzed the impact of the second partial repayment to creditor recoveries.
10/11/2023	Z. Barandi	2.1	Updated deal versus litigation recovery graphs based on comments from BRG (E. Hengel).
10/11/2023	J. Cooperstein	2.1	Updated litigation scenario hurdle report.
10/11/2023	B. Lauer	1.4	Modeled nominal recoveries in deal versus 100% litigation success scenario.
10/11/2023	B. Lauer	1.4	Modeled nominal recoveries in deal versus 50% litigation success scenario.
10/11/2023	B. Lauer	1.3	Modeled NPV recoveries in deal versus 50% litigation success scenario.
10/11/2023	B. Lauer	1.3	Modeled NPV recoveries in deal versus 75% litigation success scenario.
10/11/2023	B. Lauer	1.2	Incorporated coin appreciation mechanics into deal versus litigation scenario graphs.
10/11/2023	B. Lauer	1.2	Modeled NPV recoveries in deal versus 100% litigation success scenario.
10/11/2023	B. Lauer	0.9	Modeled nominal recoveries in deal versus 75% litigation success scenario.
10/11/2023	E. Hengel	0.9	Prepared additional comments for BRG (Z. Barandi) regarding creditor recovery analysis.
10/11/2023	Z. Barandi	0.7	Continued to create deal versus litigation recovery graphs on a net present value basis.
10/11/2023	E. Hengel	0.7	Corresponded with Houlihan Lokey (B. Geer) regarding large creditor transfer activity.
10/11/2023	E. Hengel	0.6	Reviewed documents from a creditor's bankruptcy proceeding to assess impacts on GGC recovery.
10/11/2023	C. Kearns	0.6	Reviewed latest distribution model under various scenarios.
10/11/2023	Z. Barandi	0.4	Continued to create deal versus litigation recovery graphs on a nominal basis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/12/2023	Z. Barandi	2.9	Reconciled AHG's coin quantities listed on signed letters of support received from Proskauer (B. Rosen) with filed and scheduled claim quantities.
10/12/2023	C. Goodrich	2.3	Updated litigation hurdle analysis per BRG (M. Renzi).
10/12/2023	C. Goodrich	1.8	Reconciled most recent versions of recovery analyses.
10/12/2023	C. Goodrich	1.7	Reviewed creditor- and coin-level detail provided by ad hoc group.
10/12/2023	J. Wilson	1.4	Analyzed potential impact of tax issues on recoveries.
10/12/2023	B. Lauer	1.4	Modeled default interest accrual given terms in partial repayment agreement.
10/12/2023	M. Renzi	1.2	Prepared additional feedback on litigation hurdle analysis for BRG (C. Goodrich).
10/12/2023	C. Goodrich	1.1	Incorporated updates to reconciliation of most recent versions of recovery analyses.
10/12/2023	Z. Barandi	0.7	Continued to reconcile AHG's coin quantities listed on signed letters of support received from Proskauer (B. Rosen) with filed and scheduled claim quantities.
10/12/2023	E. Hengel	0.6	Prepared further comments for BRG (Z. Barandi) regarding creditor recovery analysis.
10/12/2023	M. Renzi	0.3	Reviewed summary of potential impact of tax issues on recoveries prepared by BRG (J. Wilson).
10/13/2023	C. Goodrich	2.1	Incorporated edits to side-by-side litigation hurdle analysis.
10/13/2023	D. Mordas	1.8	Updated weekly reporting regarding the paydown from the partial repayment agreement.
10/13/2023	B. Lauer	1.3	Modeled default interest accrual given terms in partial repayment agreement.
10/13/2023	B. Lauer	1.1	Corresponded with BRG (L. Potter, T. Reeves) to confirm receipt of payment under partial repayment agreement.
10/13/2023	Z. Barandi	0.9	Reviewed default interest calculations created by BRG (B. Lauer).
10/13/2023	Z. Barandi	0.3	Drafted emails to A&M (S. Cascante) re: default interest accruals.
10/15/2023	J. Hill	2.7	Analyzed the impact of the partial repayment on 9/12 to creditor recoveries.
10/15/2023	M. Renzi	0.3	Reviewed recovery analysis prepared by BRG (J. Hill).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/16/2023	M. Galfus	1.2	Reviewed the Debtors' asset coverage based on 10/6 coin pricing.
10/16/2023	B. Lauer	0.8	Edited default interest model to align with Debtors' methodology.
10/16/2023	E. Hengel	0.7	Reviewed updates related to a creditor's bankruptcy proceeding to assess impacts on GGC recovery.
10/17/2023	J. Hill	2.8	Analyzed the increase in the value of the estate's assets to assess the impact on creditor recoveries.
10/17/2023	J. Hill	1.6	Analyzed the partial repayment received 10/3.
10/17/2023	J. Cooperstein	1.3	Analyzed historical Debtors' monthly coin coverage.
10/17/2023	J. Wilson	0.9	Analyzed impact of an alternative distribution mechanic for recoveries.
10/17/2023	C. Kearns	0.6	Reviewed latest DCG-related analysis requested by Counsel.
10/18/2023	C. Goodrich	1.6	Updated analysis outlining net present value of deal scenario to reflect current information.
10/18/2023	J. Wilson	0.9	Analyzed alternative method of allocating post-effective date asset appreciation and depreciation.
10/18/2023	D. Mordas	0.9	Reviewed the Debtors' redline to an updated no-deal term sheet with a large counterparty.
10/18/2023	D. Mordas	0.7	Reviewed the Debtors' redline to an updated deal term sheet with a large counterparty.
10/19/2023	Z. Barandi	1.9	Created cumulative coin holdings report to analyze fluctuations in coin holdings since Petition Date.
10/19/2023	B. Lauer	1.9	Prepared schedule of coin holdings and asset value by Debtors on weekly basis post-Petition Date.
10/19/2023	C. Goodrich	1.4	Updated litigation analysis.
10/19/2023	E. Hengel	0.8	Reviewed analysis provided by A&M from a creditor's bankruptcy proceeding which impacts GGC recovery.
10/19/2023	M. Galfus	0.6	Reviewed the Debtors' updated asset coverage.
10/19/2023	M. Galfus	0.4	Reviewed Genesis' updated claim amount into large counterparty estate for the recovery analysis.
10/20/2023	J. Hill	2.2	Continued to analyze the impact of settlement negotiations with a certain creditor on overall creditor recoveries.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/20/2023	J. Cooperstein	1.4	Analyzed Debtors' coin report as of 10/7/23.
10/20/2023	J. Hill	1.1	Analyzed the components of the Debtors' estimated recovery variance to the UCC Advisors' recovery estimate.
10/20/2023	J. Cooperstein	0.9	Reviewed control coin coverage analysis as of 10/7/23.
10/20/2023	C. Kearns	0.2	Emailed White & Case (P. Abelson) Counsel re: status of DCG discussions.
10/21/2023	C. Kearns	0.3	Reviewed latest developments re: DCG.
10/22/2023	J. Cooperstein	0.9	Analyzed Debtors' coin coverage as of 10/20/23.
10/23/2023	J. Hill	2.8	Analyzed creditor recovery changes based on the updated wind down budget.
10/23/2023	B. Lauer	2.1	Prepared analysis of altcoin distributions.
10/23/2023	B. Lauer	1.9	Updated analysis of partial repayment agreement and accrued fees.
10/23/2023	C. Goodrich	0.8	Incorporated edits to litigation hurdle analysis per BRG (M. Renzi).
10/23/2023	J. Cooperstein	0.8	Reconciled third partial repayment from DCG to on-chain activity.
10/23/2023	D. Mordas	0.7	Reviewed partial repayment paydown and partial repayment agreement.
10/23/2023	E. Hengel	0.6	Reviewed analysis provided by A&M from a creditor's bankruptcy proceeding which impacts GGC recovery.
10/24/2023	J. Hill	2.9	Analyzed recovery impact of the third partial repayment.
10/24/2023	C. Goodrich	2.2	Reviewed analysis of assets on hand based per recent price movements.
10/24/2023	J. Wilson	1.9	Analyzed in-kind recoveries with updated asset and claims valuations.
10/24/2023	M. Galfus	1.6	Analyzed creditors' in-kind recovery percentage for the recovery analysis.
10/24/2023	J. Cooperstein	1.4	Analyzed creditors' in-kind recoveries with 10/23 pricing strip.
10/24/2023	J. Cooperstein	1.4	Updated asset coverage analysis with 10/24 pricing.
10/24/2023	J. Hill	0.7	Analyzed the impact of the third partial repayment on creditor recoveries.
10/25/2023	J. Cooperstein	2.9	Created updated creditor recovery scenario analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/25/2023	J. Cooperstein	2.8	Updated creditor recovery scenario analysis based on comments from White & Case.
10/25/2023	J. Hill	2.7	Analyzed the impact of pricing in the estate's assets and creditor recoveries.
10/25/2023	D. Mordas	2.2	Prepared updated recovery analysis with improved deal points.
10/25/2023	C. Goodrich	2.1	Developed debt roll forwards consistent with ad hoc group proposal.
10/25/2023	J. Cooperstein	1.9	Summarized creditor recoveries under an ad hoc group proposal.
10/25/2023	C. Goodrich	1.3	Incorporated edits to debt roll forwards consistent with most recent counterproposal from DCG.
10/25/2023	J. Cooperstein	1.2	Summarized creditor recoveries under an ad hoc group proposal with sensitized discount rates.
10/25/2023	C. Goodrich	0.9	Developed debt roll forwards consistent with most recent counterproposal from DCG.
10/25/2023	J. Cooperstein	0.8	Participated in call with Houlihan Lokey (R. Malik) to discuss creditor recovery model.
10/25/2023	C. Goodrich	0.6	Refined debt roll forwards consistent with ad hoc group proposal.
10/25/2023	C. Kearns	0.6	Reviewed draft analysis requested by Counsel re: DCG's need to resolve these cases.
10/25/2023	C. Kearns	0.4	Reviewed Gemini's reply to DCG in state court.
10/26/2023	Z. Barandi	2.3	Reviewed 10/26 UCC straw-man proposal to assess recoveries.
10/26/2023	J. Cooperstein	2.3	Updated creditor recovery model based on feedback from White & Case.
10/26/2023	C. Goodrich	2.1	Refined calculations for coin upside scenario to enhance by-period appreciation in all term sheets.
10/26/2023	J. Cooperstein	1.8	Analyzed 8/29 Deal in Principle compared to updated creditor proposal model.
10/26/2023	J. Cooperstein	1.8	Created assumptions page for creditor recovery model.
10/26/2023	C. Goodrich	1.8	Updated term sheet sensitivity analysis for proposed coin splits (denominations).
10/26/2023	J. Cooperstein	1.7	Updated creditor recovery model based on feedback from Proskauer.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/26/2023	C. Goodrich	1.6	Developed scenario analysis reflecting potential impact of cash sweep mechanism and price caps in coin price upside scenario.
10/26/2023	D. Mordas	1.3	Analyzed updated recovery model for the new deal terms from BRG (C. Goodrich).
10/26/2023	C. Goodrich	1.2	Continued to develop scenario analysis reflecting potential impact of cash sweep mechanism and price caps in coin price upside scenario.
10/26/2023	J. Cooperstein	1.2	Updated control assets in creditor recovery model.
10/26/2023	J. Wilson	0.9	Analyzed impact of alternative Plan construct on recoveries.
10/26/2023	M. Galfus	0.4	Reviewed GGML's latest assets on-hand for the recovery analysis.
10/26/2023	C. Kearns	0.4	Reviewed latest analysis of distributable value based on current market for crypto and GBTC.
10/26/2023	C. Goodrich	0.4	Reviewed liquid assets on hand detail by coin at request of Houlihan Lokey (R. Malik).
10/27/2023	J. Hill	2.8	Analyzed the impact of the partial repayment on creditor recoveries.
10/27/2023	C. Goodrich	2.8	Developed analysis of proposed offer in upside and downside coin price scenarios.
10/27/2023	J. Cooperstein	2.6	Updated creditor recovery model to reflect reinvestment impact.
10/27/2023	C. Goodrich	2.3	Updated recovery analysis.
10/27/2023	M. Renzi	1.8	Updated latest iteration of recovery analysis per recent case developments.
10/27/2023	C. Goodrich	1.7	Updated recovery sensitivity analysis for changes in discount to NAV of certain assets.
10/27/2023	J. Cooperstein	1.3	Analyzed Debtors' cash and coin report as of week ending 10/20/23.
10/27/2023	M. Renzi	0.8	Refined recovery analysis in different coin pricing scenarios.
10/27/2023	C. Goodrich	0.6	Incorporated edits to analysis of proposed offer in upside and downside coin price scenarios.
10/27/2023	B. Lauer	0.4	Updated asset control model for 10/27 coin pricing.
10/28/2023	J. Wilson	2.3	Analyzed valuation of certain claims related to a revised potential settlement in response to a Committee inquiry.
10/28/2023	C. Kearns	0.7	Reviewed Gemini's motion and related summary provided by Counsel.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/28/2023	C. Kearns	0.4	Reviewed distribution model for the latest set of potential scenarios.
10/29/2023	J. Hill	2.9	Analyzed the impact of a potential revised proposal reflecting input from AHG.
10/29/2023	J. Wilson	2.4	Revised model to reflect potential settlement terms.
10/29/2023	J. Hill	1.5	Continued to analyze the impact of a potential revised proposal reflecting input from AHG.
10/29/2023	M. Galfus	1.3	Reviewed the UCC's updated recovery proposal to be shared with parent, DCG.
10/29/2023	M. Renzi	0.8	Updated latest term sheet recovery estimates per deal discussion with the Committee and professionals on 10/29.
10/30/2023	J. Hill	2.9	Analyzed the impact of counterproposal compared to current recoveries.
10/30/2023	J. Hill	2.3	Continued to analyze the impact of proposed counterproposal compared to current recoveries.
10/30/2023	J. Cooperstein	0.9	Updated creditor model assumptions page in 10/29 straw-man proposal based on feedback from White & Case.
10/30/2023	J. Cooperstein	0.7	Analyzed Debtors' coin report for week ending 10/20/23.
10/30/2023	E. Hengel	0.7	Reviewed additional documents from a creditor's bankruptcy proceeding to assess impacts on GGC recovery.
10/30/2023	E. Hengel	0.7	Reviewed revised crypto reporting and new wallet status.
10/30/2023	M. Renzi	0.6	Reviewed report from Debtors on new crypto wallet addresses.
10/31/2023	J. Hill	2.3	Updated cash and coin report for current pricing.
10/31/2023	J. Hill	2.2	Analyzed the impact on recoveries due to the partial repayment agreement from DCG.
10/31/2023	J. Hill	1.2	Analyzed comparable wind down to assess Debtors' proposed budget and impact on creditor recoveries.
10/31/2023	J. Cooperstein	1.1	Reviewed Debtors' master loan agreements for key counterparties.
10/31/2023	C. Goodrich	0.4	Reviewed data relating to GGCI liquid assets.
Task Code Total Hours		326.1	
11. Claim Analysis/ Accounting			

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/1/2023	J. Hill	2.9	Analyzed transactions between the Debtors and a certain creditor to assess impact on claims pool.
10/1/2023	J. Hill	1.9	Continued to analyze transactions between the Debtors and a certain creditor to assess impact on claims pool.
10/2/2023	D. Mordas	2.9	Drafted summary of the claims pool by class in response to a UCC members request.
10/2/2023	J. Hill	2.9	Reviewed certain transactions from a certain creditor counterparty to assess their claim.
10/2/2023	J. Hill	2.6	Continued to review certain transactions from a certain creditor counterparty to assess their claim.
10/2/2023	D. Mordas	2.1	Drafted slide for the 10/4 UCC presentation regarding claims pool by class.
10/2/2023	J. Wilson	1.9	Created analysis summarizing claim value and quantity by class.
10/2/2023	B. Lauer	1.8	Prepared detailed analysis of claims pool composition by creditor class.
10/2/2023	M. Galfus	1.7	Analyzed GGC's claims by voting class.
10/2/2023	D. Mordas	1.6	Continued to draft a summary of the claims pool by class in response to a UCC members request.
10/2/2023	E. Hengel	0.8	Edited claim class analysis at request of Committee member.
10/2/2023	M. Renzi	0.6	Reviewed claims class analysis from BRG (E. Hengel).
10/4/2023	J. Hill	1.4	Analyzed certain flagged cryptocurrency transactions at the request of Counsel to assess impact on claims.
10/4/2023	M. Renzi	0.6	Reviewed analysis re: certain flagged digital asset transactions prepared by BRG (J. Hill) to assess impact on claims.
10/5/2023	E. Hengel	1.3	Reviewed BRG claims analysis progress for next steps.
10/6/2023	D. Mordas	2.8	Drafted schedule of the reconciliation against AHG claims.
10/6/2023	M. Galfus	1.4	Compared the claims pool detail provided by Proskauer (B. Rosen) to latest assessment of the claims pool to be shared with White & Case.
10/6/2023	J. Cooperstein	0.9	Analyzed creditor claims pool by proposed class.
10/8/2023	M. Galfus	1.3	Analyzed the claims pool comparison for the AHG support to be shared with White & Case.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/9/2023	D. Mordas	2.8	Reconciled claims to AHG amounts stated in response letter.
10/9/2023	M. Galfus	2.3	Analyzed claim detail provided by Brown Rudnick to evaluate the support for the creditors' choice proposal.
10/9/2023	D. Mordas	1.4	Reconciled outside claims amount versus current assessment of the claims pool by class.
10/9/2023	E. Hengel	1.1	Reviewed financial statements to address income/expense accrual question from Committee member.
10/9/2023	D. Mordas	0.4	Reviewed draft response to Counsel regarding claims reconciliation.
10/10/2023	D. Mordas	1.7	Updated view of the claims pool reconciliation for an ad hoc group.
10/10/2023	E. Hengel	0.7	Reviewed financial statements to address income/expense accrual question from Committee member.
10/11/2023	D. Mordas	2.9	Reconciled a scheduled claim versus a filed claim for a large counterparty.
10/11/2023	J. Hill	2.8	Updated claims pool size based on most recent term sheet proposal for a certain counterparty.
10/11/2023	D. Mordas	2.1	Continued to reconcile a scheduled claim versus a filed claim for a large counterparty.
10/11/2023	J. Cooperstein	1.9	Analyzed post-setoff claims pool.
10/11/2023	C. Goodrich	1.3	Reviewed claim information at request of Counsel.
10/11/2023	M. Renzi	0.4	Reviewed claims pool size assumptions.
10/11/2023	C. Goodrich	0.4	Reviewed information relating to large creditor's setoff.
10/11/2023	M. Galfus	0.2	Reviewed a claimants filed versus scheduled claim related to bonus payments for the wind down analysis.
10/12/2023	D. Mordas	2.9	Reconciled claims of large counterparties to the estate.
10/12/2023	J. Hill	2.9	Reconciled filed versus scheduled claims for a particular counterparty.
10/12/2023	J. Hill	2.6	Continued to reconcile filed versus scheduled claims for a particular counterparty.
10/12/2023	D. Mordas	2.2	Continued to reconcile claims of large counterparties to the estate.
10/12/2023	C. Goodrich	1.7	Reviewed asserted versus scheduled claim detail for two creditors.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/12/2023	Z. Barandi	0.9	Updated AHG claims reconciliation summary based on signed letters of support received from Proskauer (B. Rosen).
10/12/2023	J. Hill	0.6	Analyzed Debtors' proposal to a certain counterparty and the impact on claims pool size.
10/12/2023	Z. Barandi	0.3	Drafted email to White & Case (A. Parra-Criste) re: AHG claims reconciliation.
10/12/2023	M. Galfus	0.2	Drafted email to A&M regarding various claim follow-ups.
10/13/2023	C. Goodrich	2.9	Developed claim reconciliation at request of creditor and BRG (M. Renzi).
10/13/2023	C. Goodrich	2.4	Continued to develop claim reconciliation at request of creditor and BRG (M. Renzi).
10/13/2023	C. Goodrich	2.3	Reviewed detail relating to AHG claim composition.
10/13/2023	D. Mordas	2.1	Updated claims reconciliation with notes from Counsel.
10/13/2023	M. Galfus	1.3	Analyzed the claim value support for the creditors' choice Plan in preparation for the call with White & Case and Houlihan Lokey.
10/13/2023	E. Hengel	1.2	Reviewed BRG claims analysis regarding next steps.
10/13/2023	E. Hengel	1.1	Reviewed claims activity to reconcile to Company schedules.
10/13/2023	M. Renzi	1.0	Reviewed claims reconciliation prepared by BRG (C. Goodrich).
10/13/2023	E. Hengel	0.8	Reviewed creditor offset activity to respond to Committee member questions.
10/13/2023	Z. Barandi	0.7	Reviewed AHG claims reconciliation at the request of White & Case (A. Parra-Criste).
10/13/2023	M. Galfus	0.2	Drafted email to Houlihan Lokey regarding the appropriate setoff valuation for the claims pool reconciliation.
10/16/2023	J. Hill	2.9	Analyzed a counterparty's scheduled versus filed claim and the impact of late fees.
10/16/2023	D. Mordas	2.9	Updated claims reconciliation for a large counterparty.
10/16/2023	J. Wilson	2.8	Analyzed interest and fees calculations for a subset of creditors to reconcile scheduled and filed differences.
10/16/2023	C. Goodrich	2.4	Developed schedule of scheduled claim as compared to asserted claim for large creditor.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/16/2023	J. Hill	1.9	Continued to analyze a counterparty's scheduled versus filed claim and the impact of late fees.
10/16/2023	C. Goodrich	1.9	Reviewed creditor-level setoff detail.
10/16/2023	Z. Barandi	1.7	Updated AHG claims reconciliation with updated set off values for certain major counterparty.
10/16/2023	D. Mordas	1.6	Drafted a claims reconciliation document for a large counterparty to be distributed to Counsel and clients.
10/16/2023	D. Mordas	1.4	Continued to update claims reconciliation for a large counterparty.
10/16/2023	M. Galfus	1.4	Reconciled a creditors filed versus scheduled claims due to variances based on late fees to be shared with White & Case.
10/16/2023	C. Goodrich	1.3	Reconciled creditor scorecard to claims setoff analysis.
10/16/2023	J. Wilson	1.3	Researched interest and fee differences between scheduled and filed at the request of a Committee member.
10/16/2023	M. Renzi	1.2	Reviewed claims reconciliation for a certain large counterparty prepared by BRG (C. Goodrich, J. Hill).
10/16/2023	C. Kearns	0.2	Reviewed analysis of a large claim re: possible collateral setoff.
10/17/2023	J. Hill	2.9	Analyzed the claims pool size impact of a proposal settlement with a certain creditor.
10/17/2023	Z. Barandi	2.9	Created control assets/claim coverage analysis to analyze fluctuations in assets on-hand from Petition Date.
10/17/2023	J. Hill	2.6	Continued to analyze the claims pool size impact of a proposal settlement with a certain creditor.
10/17/2023	C. Goodrich	2.4	Incorporated updates to creditor-level setoff model.
10/17/2023	B. Lauer	2.4	Modeled asset value controlled by estate on monthly basis since Petition Date.
10/17/2023	Z. Barandi	1.9	Continued to create control assets/claim coverage analysis to analyze fluctuations in assets on-hand from Petition Date.
10/17/2023	M. Renzi	0.7	Reviewed analysis on the claims pool size impact of a proposal settlement with a certain large counterparty prepared by BRG (J. Hill).
10/18/2023	J. Hill	2.9	Analyzed the impact of setoff for a certain key creditor.
10/18/2023	Z. Barandi	2.8	Updated AHG claims reconciliation to quantify Steering Committee support.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/18/2023	J. Hill	2.3	Continued to analyze the impact of setoff for a certain key creditor.
10/18/2023	D. Mordas	2.1	Drafted a claims schedule for a subset of the creditor body.
10/18/2023	C. Goodrich	1.3	Updated summary view relating to post-setoff claim amounts.
10/18/2023	E. Hengel	0.9	Prepared comments for BRG (Z. Barandi) and White & Case (A. Parra Criste) on creditor support tabulation.
10/18/2023	M. Renzi	0.7	Met with a creditor re: claims pool related issues.
10/18/2023	C. Goodrich	0.7	Participated in discussion with a creditor regarding claim.
10/18/2023	M. Renzi	0.7	Reviewed setoff methodology for claim of large counterparty.
10/19/2023	E. Hengel	0.7	Reviewed BRG claims analysis progress for next steps.
10/19/2023	Z. Barandi	0.3	Updated AHG claims reconciliation with updated set off values.
10/20/2023	J. Hill	2.9	Analyzed the impact of settlement negotiations with a certain creditor on overall creditor recoveries.
10/20/2023	Z. Barandi	2.9	Updated control assets/claim coverage analysis for the week ended 10/20.
10/20/2023	B. Lauer	1.6	Revised controlled assets model to reflect various pricing dates.
10/23/2023	C. Goodrich	1.2	Analyzed setoff scenarios for large creditor.
10/23/2023	M. Galfus	0.7	Reviewed a large counterparties reserve amount for the claims analysis.
10/24/2023	J. Hill	2.3	Analyzed the data available regarding the reserve for a certain creditor.
10/25/2023	C. Kearns	0.6	Held call with White & Case (C. Shore, P. Abelson) regarding potential ask of DCG and Gemini claim analysis.
10/25/2023	M. Renzi	0.6	Met with White & Case (C. Shore, P. Abelson) re: large counterparty claims.
10/25/2023	M. Galfus	0.6	Reviewed the claims pool valuation.
10/26/2023	J. Hill	2.9	Analyzed the impact of the new proposal on claims pool size.
10/26/2023	J. Wilson	1.9	Revalued a set of claims based on alternative inputs.
10/26/2023	M. Galfus	1.8	Reconciled a large counterparties filed versus scheduled claim for the claims pool valuation analysis.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/26/2023	J. Wilson	1.4	Updated setoff analysis to incorporate alternative term sheet proposal.
10/26/2023	J. Hill	1.3	Continued to analyze the impact of the new proposal on claims pool size.
10/27/2023	M. Renzi	1.0	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) re: Gemini adversary complaint filing.
10/27/2023	E. Hengel	1.0	Participated in call White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss large creditor complaint.
10/31/2023	M. Galfus	1.6	Reconciled the Debtors' claims pool estimate to the UCC advisors' estimate.
10/31/2023	M. Canale	0.4	Drafted email to A&M (M. Leto, L. Cherrone) to follow-up on status of specific crypto insurance claim.

Task Code Total Hours **168.9**

13. Intercompany Transactions/ Balances

10/3/2023	J. Hill	2.8	Analyzed the intercompany payments from a non-debtor to a Debtor entity to assess the impact on creditor recoveries at the Debtor entities.
10/18/2023	J. Cooperstein	1.8	Reviewed Debtors' intercompany payroll disbursement forecast for non-debtor reimbursements.
10/22/2023	Z. Barandi	0.9	Prepared responses to questions from BRG (E. Hengel) re: GGC and GGCI intercompany transactions.
10/23/2023	J. Hill	2.8	Analyzed intercompany transactions at the request of a UCC member to assess the impact on distributable assets to creditors.

Task Code Total Hours **8.3**

14. Executory Contracts/ Leases

10/2/2023	J. Cooperstein	0.8	Reviewed lease motion draft provided by Cleary.
10/2/2023	B. Lauer	0.7	Reviewed lease motion to be filed by Debtors.
10/2/2023	D. Mordas	0.6	Analyzed motion for the Debtors to enter into a new lease for accuracy to the prior version.
10/2/2023	Z. Barandi	0.6	Reviewed draft motion on new lease contemplated by Debtors at the request of White & Case (M. Meises).
10/2/2023	Z. Barandi	0.2	Drafted email to White & Case (M. Meises) re: lease motion.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
10/3/2023	E. Hengel	0.9	Reviewed creditor inquiries at request of Counsel re: Debtors' new lease.
10/3/2023	J. Cooperstein	0.7	Reviewed draft lease motion from Debtors.
10/3/2023	E. Hengel	0.4	Reviewed motion to extend leases at the request of White & Case (M. Meises).
10/6/2023	J. Cooperstein	0.8	Reviewed updated lease motion draft from Cleary.
Task Code Total Hours		5.7	
18. Operating and Other Reports			
10/2/2023	J. Hill	2.9	Analyzed the August MOR.
10/2/2023	J. Cooperstein	1.7	Created third-party loan interest receivable/payable tracker.
10/2/2023	M. Galfus	1.3	Reviewed the balance sheet summary included in the August 2023 MOR.
10/2/2023	M. Galfus	1.2	Reviewed detail related to a data breach to determine the affected information.
10/2/2023	Z. Barandi	0.4	Reviewed new files posted to Genesis data room re: August financials and supporting files.
10/3/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down projections.
10/4/2023	J. Hill	2.9	Analyzed the August MOR.
10/4/2023	B. Lauer	1.7	Researched administrative agent fees in comparable bankruptcy cases for benchmarking purposes.
10/4/2023	J. Cooperstein	1.1	Drafted financial diligence questions for DCG advisors.
10/9/2023	M. Galfus	1.1	Reviewed the revised crypto wind down comparables analysis.
10/13/2023	M. Galfus	1.2	Reviewed the crypto wind down comparables analysis to be shared with A&M.
10/16/2023	E. Hengel	0.5	Participated in call A&M (J. Sciametta) to discuss wind down projections.
10/17/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: wind down projections.
10/17/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss wind down projections.

Date	Professional	Hours	Description
18. Operating and Other Reports			
10/18/2023	E. Hengel	0.2	Participated in call with A&M (J. Sciametta) to discuss wind down projections.
10/20/2023	M. Renzi	1.0	Met with A&M (J. Sciametta, L. Cherrone, D. Walker) re: wind down projections.
10/20/2023	E. Hengel	1.0	Participated in call with A&M (J. Sciametta, L. Cherrone, D. Walker) to discuss wind down projections.
10/22/2023	J. Cooperstein	0.8	Reviewed historical GGCI liquid assets.
10/23/2023	E. Hengel	0.8	Reviewed wind down projections received from the Debtors.
10/23/2023	J. Cooperstein	0.6	Reviewed DCG data room for financial information.
10/30/2023	D. Mordas	2.1	Researched comparable crypto bankruptcies for their wind down employee counts.
10/30/2023	E. Hengel	0.6	Corresponded with White & Case (A. Parra Criste) re: comparable crypto case structures.
10/31/2023	J. Cooperstein	1.8	Reviewed wind down proposal summary from the Debtors.
10/31/2023	E. Hengel	1.1	Reviewed wind down proposal submitted by Debtors.
Task Code Total Hours		26.9	
19. Cash Flow/Cash Management/ Liquidity			
10/2/2023	J. Cooperstein	1.9	Analyzed Debtors' cash flow variance versus 9/1 forecast.
10/2/2023	Z. Barandi	1.1	Reviewed cash flow model for accuracy before sending to BRG (E. Hengel) for further review.
10/2/2023	B. Lauer	0.8	Prepared amortization schedule on 2L facility in cash model.
10/2/2023	B. Lauer	0.8	Prepared summary view of cash model and supporting schedules for future distribution.
10/2/2023	Z. Barandi	0.6	Updated cash flow model with second down payment of May maturities by DCG.
10/2/2023	B. Lauer	0.3	Updated cumulative cash flow actuals to include recent files sent by Debtors.
10/3/2023	Z. Barandi	2.9	Updated cash flow model with net present value of recoveries.
10/3/2023	D. Mordas	2.2	Analyzed Debtors' updated wind down budget.
10/3/2023	B. Lauer	2.1	Amended cash model to include creditor recoveries on a NPV basis.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/3/2023	Z. Barandi	2.1	Continued to update cash flow model with net present value of recoveries.
10/3/2023	Z. Barandi	1.8	Updated cash flow model with new wind down budget provided by A&M.
10/3/2023	M. Galfus	1.6	Reviewed the Debtors' revised 10/3 wind down budget.
10/3/2023	B. Lauer	1.6	Updated rebalancing methodology in cash model per feedback from BRG (M. Galfus).
10/3/2023	D. Mordas	1.2	Continued to analyze Debtors' updated wind down budget.
10/3/2023	J. Cooperstein	1.2	Reviewed updated 13-week cash flow forecast as of Oct 2023 provided by Debtors.
10/3/2023	J. Cooperstein	0.9	Reviewed Wind Down budget provided by A&M.
10/3/2023	B. Lauer	0.7	Reviewed feedback on cash model from BRG (M. Galfus).
10/3/2023	B. Lauer	0.6	Updated cash model per new wind down budget provided by Debtors.
10/3/2023	M. Renzi	0.5	Analyzed 10/3 version of wind down budget provided by A&M.
10/3/2023	Z. Barandi	0.4	Reviewed updated wind down budget provided by A&M.
10/3/2023	B. Lauer	0.4	Updated cash model after second paydown under partial repayment agreement.
10/4/2023	J. Wilson	2.6	Analyzed revised wind down budget provided by Debtors.
10/4/2023	D. Mordas	2.1	Analyzed revised wind down budget in comparable bankruptcies.
10/4/2023	M. Galfus	1.4	Analyzed the Debtors' projected cash flows under the DCG deal settlement.
10/4/2023	J. Wilson	1.4	Continued to analyze revised wind down budget provided by Debtors.
10/4/2023	M. Galfus	1.3	Reviewed the Debtor's 10/3 wind down budget to identify areas for potential reductions.
10/4/2023	M. Galfus	1.2	Prepared bridge of the Debtors' 9/12 wind down budget to the 10/3 budget to highlight areas of cost reductions.
10/5/2023	M. Galfus	2.3	Reviewed the wind down detail of the revised 10/3 budget.
10/5/2023	J. Wilson	1.8	Drafted wind down budget follow-up question list.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/5/2023	M. Galfus	1.2	Reviewed the follow-up questions related to the 10/3 wind down budget to be shared with A&M.
10/5/2023	B. Lauer	1.1	Updated cumulative cash flow actuals to include latest files sent by Debtors.
10/5/2023	M. Galfus	0.9	Reviewed the latest May maturities balance update following DCG's 10/3 paydown.
10/5/2023	Z. Barandi	0.9	Updated cash flow model with new payroll detail provided by A&M.
10/5/2023	B. Lauer	0.9	Updated payroll detail in cash model according to new wind down budget provided by Debtors.
10/5/2023	M. Renzi	0.6	Reviewed wind down budget follow-up question list drafted by BRG (J. Wilson).
10/5/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 9/29.
10/5/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 9/29.
10/5/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 9/29.
10/6/2023	Z. Barandi	0.6	Updated cash flow model with 9/29 cash and coin on hand.
10/6/2023	Z. Barandi	0.2	Updated cash flow model with 10/6 pricing data.
10/9/2023	J. Wilson	2.9	Analyzed updated wind down budget provided by Debtors.
10/9/2023	M. Galfus	0.9	Reviewed bridge of the Debtors' original 9/12 wind down budget to the revised 10/3 budget to identify reductions across various categories.
10/9/2023	M. Galfus	0.7	Reviewed the Debtors' wind down full-time employee file to confirm the employee costs included in the 10/3 wind down budget.
10/9/2023	C. Goodrich	0.7	Reviewed wind down budget follow-up items.
10/10/2023	J. Hill	2.9	Analyzed the wind down budget data to provide Debtors with feedback on cost reductions.
10/10/2023	J. Hill	2.6	Continued to analyze the wind down budget data to provide Debtors with feedback on cost reductions.
10/10/2023	M. Renzi	0.7	Reviewed analysis on potential reductions to the wind down budget prepared by BRG (J. Wilson).
10/11/2023	J. Wilson	2.7	Analyzed wind down budget items at the request of the Committee.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/11/2023	E. Hengel	1.4	Prepared comments on the Debtors' proposed wind down budget.
10/11/2023	J. Wilson	0.8	Reviewed updated wind down budget provided by Debtors.
10/11/2023	M. Galfus	0.7	Reviewed the bonuses related to GGT included in the wind down budget.
10/12/2023	J. Wilson	2.4	Analyzed wind down budget items at the request of the Committee.
10/12/2023	J. Cooperstein	1.2	Analyzed pro forma default interest calculations of May maturities.
10/12/2023	M. Galfus	0.4	Reviewed the 10/3 wind down budget follow-up questions to be shared with A&M.
10/12/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 10/6.
10/13/2023	J. Wilson	2.7	Drafted wind down budget question list.
10/13/2023	D. Mordas	2.7	Updated comparable wind down budgets for new information from the Debtors.
10/13/2023	D. Mordas	1.1	Updated comparable wind down budgets for new information in related bankruptcies.
10/13/2023	J. Wilson	0.6	Reviewed latest wind down budget for inclusion in follow-up question list.
10/13/2023	M. Galfus	0.4	Drafted email to A&M regarding the 10/3 wind down budget follow-up cost reductions.
10/13/2023	M. Galfus	0.4	Reviewed the 10/3 wind down budget follow-up items to be shared with A&M.
10/13/2023	Z. Barandi	0.4	Updated cash flow model with 10/6 cash and coin on hand.
10/13/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 10/6.
10/13/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 10/6.
10/13/2023	Z. Barandi	0.2	Updated cash flow model with 10/13 pricing data.
10/16/2023	J. Hill	1.7	Analyzed cash flow variance file for week ending 10/6.
10/16/2023	J. Hill	1.7	Analyzed the cash and coin report to reconcile the partial repayment of the May maturities.
10/16/2023	J. Hill	1.3	Analyzed week ending 10/6 cash flow variance file.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/16/2023	M. Galfus	1.1	Reviewed the partial repayment bridge based on DCG's 10/3 payment to the Debtors.
10/16/2023	B. Lauer	0.6	Updated cash model to reflect current estate holdings.
10/16/2023	Z. Barandi	0.4	Updated cash flow model for the second payment made by DCG under the partial repayment agreement.
10/17/2023	B. Lauer	0.3	Updated cumulative cash variance model.
10/18/2023	M. Galfus	2.6	Reviewed the updated wind down budget follow-up questions list to be shared with A&M.
10/18/2023	J. Wilson	2.4	Drafted follow-up wind down budget question list.
10/18/2023	M. Galfus	2.1	Analyzed a pro forma wind down budget based on reductions to various wind down expense items in preparation for a discussion with Genesis (D. Islim).
10/18/2023	Z. Barandi	2.1	Created pro forma wind down budget to support UCC advisors' request of the Debtors re: reducing certain costs in the wind down budget.
10/18/2023	B. Lauer	1.9	Modeled pro forma wind down budget to reflect contemplated cost reductions.
10/18/2023	E. Hengel	1.1	Reviewed wind down budget detail to provide feedback to BRG team.
10/18/2023	B. Lauer	0.8	Reviewed 10/3 wind down budget from Debtors for cost reductions.
10/18/2023	M. Renzi	0.4	Reviewed latest internal cost reduction measures to wind down budget.
10/19/2023	J. Wilson	2.8	Analyzed latest wind down budget.
10/19/2023	J. Wilson	2.4	Reviewed wind down budget for potential spending reductions.
10/19/2023	M. Galfus	1.8	Analyzed the updated pro forma wind down budget based on a litigation scenario with DCG in preparation for a call with Genesis (D. Islim).
10/19/2023	C. Goodrich	1.8	Developed analysis comparing DCG liquidity bridge prepared by Moelis to internal models.
10/19/2023	J. Cooperstein	1.7	Reviewed Debtors' wind down budget.
10/19/2023	M. Galfus	1.6	Analyzed the updated pro forma wind down budget based on a deal scenario with DCG in preparation for a call with Genesis (D. Islim).

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/19/2023	E. Hengel	0.9	Corresponded with A&M regarding next steps for the wind down budget.
10/19/2023	E. Hengel	0.8	Prepared comments for BRG (J. Wilson) on wind down budget analysis.
10/19/2023	D. Mordas	0.6	Drafted updated questions list for the Debtors' wind down budget.
10/19/2023	M. Galfus	0.4	Reviewed the contingency cushion built into the Debtors' other operating disbursements related to the wind down budget in preparation for a call with Genesis (D. Islim).
10/19/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 10/13.
10/19/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 10/13.
10/19/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 10/13.
10/20/2023	J. Cooperstein	1.3	Analyzed Debtors' cash flow variance report as of 10/7/23.
10/20/2023	M. Galfus	1.3	Reviewed the pro forma wind down budget adjustments in preparation for a call with Genesis (D. Islim).
10/20/2023	E. Hengel	1.2	Reviewed payment receipt detail to assess impact on liquidity.
10/20/2023	J. Wilson	0.9	Updated pro forma wind down budget analysis.
10/20/2023	Z. Barandi	0.3	Updated cash flow model with 10/13 cash and coin on hand.
10/20/2023	Z. Barandi	0.2	Updated cash flow model with 10/20 pricing data.
10/21/2023	E. Hengel	0.6	Drafted responses to UCC questions regarding the wind down budget.
10/22/2023	D. Mordas	1.1	Drafted schedule for a more detailed liquidity analysis for the Debtors' liquidity analysis.
10/23/2023	J. Cooperstein	2.9	Updated May maturity bridge based on third partial repayment from DCG.
10/23/2023	J. Cooperstein	1.7	Analyzed DCG liquidity profile as of Oct 2023.
10/23/2023	D. Mordas	0.8	Reviewed liquidity and variance update prepared by BRG (Z. Barandi, B. Lauer).
10/24/2023	C. Goodrich	0.7	Prepared comments on most recent proposed edits to wind down budget.
10/25/2023	B. Lauer	1.1	Updated analysis of outstanding May maturities recovery and late fee accrual.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/25/2023	Z. Barandi	0.9	Analyzed May maturities balance after the third partial downpayment.
10/25/2023	Z. Barandi	0.2	Drafted emails to Houlihan Lokey (R. Malik) re: May maturities balance.
10/26/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 10/20.
10/27/2023	D. Mordas	2.9	Updated schedule for wind down comparison budgets for estate post-emergence.
10/27/2023	D. Mordas	1.2	Continued to update schedule for wind down comparison budgets for estate post-emergence.
10/27/2023	M. Galfus	1.2	Reviewed professional fees in comparable crypto matters for the wind down analysis.
10/27/2023	E. Hengel	1.1	Reviewed wind down budget detail to provide comments to BRG team.
10/27/2023	E. Hengel	0.4	Participated in call with A&M (J. Sciametta) to discuss administrative costs.
10/27/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 10/20.
10/27/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 10/20.
10/29/2023	M. Renzi	0.2	Reviewed wind down budget contemplated changes.
10/30/2023	J. Wilson	2.9	Analyzed wind down budget to propose reductions.
10/30/2023	J. Wilson	2.9	Created reduced wind down budget proposal.
10/30/2023	D. Mordas	2.8	Updated schedule for wind down comparison budgets to other major crypto cases.
10/30/2023	J. Cooperstein	1.6	Updated May maturity pro forma analysis.
10/30/2023	J. Cooperstein	1.2	Analyzed Debtors' cash report as of week ending 10/20/23.
10/30/2023	C. Goodrich	1.2	Edited summary of proposed wind down budget changes prepared by BRG (J. Wilson).
10/30/2023	M. Galfus	1.1	Analyzed wind down costs in comparable crypto matters compared to the Debtors' updated wind down budget.
10/30/2023	M. Galfus	0.8	Analyzed wind down professional fees in comparable crypto matters.
10/30/2023	J. Wilson	0.8	Discussed wind down budget with A&M (L. Cherrone).

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/30/2023	E. Hengel	0.7	Reviewed wind down correspondence and Corresponded with BRG (J. Wilson) on wind down budget.
10/31/2023	J. Wilson	2.3	Updated wind down budget analysis.
10/31/2023	J. Cooperstein	2.1	Analyzed non-debtor liquidity at GGCI and GGT.
10/31/2023	J. Cooperstein	1.2	Analyzed pro forma DCG liquidity and estimated assets on hand.
10/31/2023	E. Hengel	0.9	Corresponded with White & Case on wind down budget feedback.
10/31/2023	M. Renzi	0.9	Reviewed latest iteration of Debtors' proposed wind down budget.
10/31/2023	M. Galfus	0.6	Reviewed the updated May maturities balance.
10/31/2023	E. Hengel	0.2	Participated in call with A&M (J. Sciametta) to discuss wind down budget.
10/31/2023	M. Renzi	0.2	Prepared feedback to latest iteration of Debtors' proposed wind down budget.
Task Code Total Hours		160.4	

22. Preference/ Avoidance Actions			
10/4/2023	B. Lauer	0.9	Prepared analysis on potential large third party preference activity.
10/4/2023	Z. Barandi	0.6	Reviewed transaction details with large counterparty in response to recent case developments.
10/5/2023	D. Mordas	2.8	Drafted scenario recoveries in specific preference situations.
10/5/2023	D. Mordas	2.1	Edited the draft scenario recoveries in specific preference situations with comments from BRG (E. Hengel).
10/5/2023	M. Galfus	1.3	Reviewed the Debtors' potential preference claims available for clawback.
10/5/2023	D. Mordas	1.2	Continued to draft scenario recoveries in specific preference situations.
10/5/2023	B. Lauer	0.9	Prepared analysis on potential large third party preference activity.
10/5/2023	Z. Barandi	0.6	Updated preferences slides for the 10/11 UCC presentation based on comments from BRG (E. Hengel).
10/6/2023	J. Hill	2.6	Analyzed preference risk of certain creditors.
10/6/2023	D. Mordas	2.4	Edited illustrative creditor recovery in a scenario the estate goes after preference.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
10/9/2023	J. Hill	1.8	Reviewed analysis prepared on the impact of preference claims.
10/9/2023	M. Renzi	1.1	Reviewed preference analysis requested by White & Case and prepared by BRG (D. Mordas).
10/10/2023	J. Hill	2.3	Analyzed the impact of potential preference claims in a no-deal scenario.
10/10/2023	C. Goodrich	2.1	Edited preference analysis.
10/10/2023	D. Mordas	1.7	Analyzed recoveries in specific preference scenarios.
10/11/2023	J. Hill	2.7	Analyzed the impact of preference claims on creditor recoveries.
10/11/2023	C. Goodrich	2.7	Incorporated additional edits to preference analysis per BRG (M. Renzi) comments.
10/11/2023	J. Wilson	1.9	Analyzed potential settlement of a large preference claim.
10/11/2023	M. Renzi	0.6	Prepared additional feedback on preference analysis for BRG (C. Goodrich).
10/27/2023	J. Hill	2.4	Analyzed potential preference risk for certain creditors.
10/27/2023	D. Mordas	1.2	Updated preference information on a large counterparty to the estate.
10/28/2023	D. Mordas	1.2	Drafted preference information on a securitization agreement with a large counterparty.
10/31/2023	B. Lauer	2.6	Updated preference analysis to reflect different recoverability scenarios.
10/31/2023	J. Wilson	2.2	Reconciled preference analysis to underlying source data.
10/31/2023	D. Mordas	2.2	Updated third-party preference analysis with edits from BRG (J. Wilson).
10/31/2023	Z. Barandi	1.8	Updated report on third-party preferences at the request of White & Case (A. Parra Criste).
10/31/2023	C. Goodrich	1.3	Reviewed preference analysis in advance of discussion with Debtors.
10/31/2023	M. Renzi	1.2	Reviewed latest iteration of preference analysis in advance of 10/31 professionals call.
10/31/2023	C. Goodrich	1.2	Reviewed preferences analysis provided by BRG (D. Mordas).
10/31/2023	M. Renzi	1.1	Updated preference analysis per 10/31 professionals call.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
10/31/2023	E. Hengel	1.0	Participated in call with all Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (C. Shore, P. Abelson, C. West) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss preferences.
10/31/2023	Z. Barandi	0.9	Analyzed legal domicile of potential preferences parties at the request of Cleary Gottlieb (S. O'Neal).
10/31/2023	E. Hengel	0.8	Corresponded with White & Case (P. Abelson) on preference action feedback.
10/31/2023	E. Hengel	0.6	Reviewed potential preference actions at the request of Debtors' advisors.
Task Code Total Hours		54.0	
25. Litigation			
10/19/2023	C. Goodrich	2.7	Reviewed New York Attorney General filing.
10/19/2023	M. Galfus	1.6	Analyzed the NYAG complaint against DCG, Genesis, and Gemini.
10/19/2023	J. Cooperstein	1.4	Reviewed complaint filed by NYAG against DCG and Gemini.
10/19/2023	M. Renzi	1.1	Reviewed filing of NYAG complaint.
10/19/2023	D. Mordas	0.8	Reviewed NYAG complaint against Genesis, DCG and Gemini.
10/19/2023	C. Goodrich	0.7	Developed responses to Committee Member questions re: New York Attorney General complaint and disclosure statement draft.
10/19/2023	C. Kearns	0.7	Reviewed NY Attorney General complaint.
10/19/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) regarding potential implications of the NYAG complaint.
10/19/2023	M. Renzi	0.2	Met with White & Case (P. Abelson) re: the NYAG complaint.
10/20/2023	C. Kearns	1.4	Held call with the Committee, White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding latest developments related to the NYAG complaint.
10/20/2023	M. Renzi	1.4	Met with the Committee, White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: NYAG complaint.
10/23/2023	Z. Barandi	1.7	Reviewed the New York Attorney General's complaint for implications on altcoin sales and distributions.
10/23/2023	D. Mordas	1.7	Updated altcoin sale pros and cons list regarding NYAG complaint.

Date	Professional	Hours	Description
25. Litigation			
10/23/2023	B. Lauer	1.4	Reviewed NYAG complaint for implications on distribution of coins in deal scenario.
10/23/2023	D. Mordas	0.4	Analyzed NYAG complaint regarding altcoin sale.
10/26/2023	C. Kearns	1.2	Held call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer, R. Malik) regarding Plan-related issues in light of the NYAG developments.
10/26/2023	M. Renzi	1.2	Met with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer, R. Malik) re: NYAG complaint and its Plan implications.
10/26/2023	E. Hengel	1.2	Participated in call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer, R. Malik) to discuss NYAG complaint.
Task Code Total Hours		21.0	

26. Tax Issues			
10/2/2023	Q. Liu	1.3	Prepared tax summary for week ending 10/6.
10/2/2023	G. Koutouras	1.1	Prepared tax update slide for 10/4 UCC update presentation.
10/2/2023	D. Mordas	0.7	Reviewed updated BRG tax issues list regarding implications to the Plan.
10/2/2023	E. Hengel	0.6	Corresponded with BRG (G. Koutouras) regarding tax matters.
10/3/2023	G. Koutouras	0.9	Revised tax slide for 10/4 UCC update presentation.
10/4/2023	Q. Liu	0.6	Reviewed second amended chapter 11 Plan Article IV to assess tax treatment of emergence plan.
10/4/2023	Q. Liu	0.3	Reviewed 2021 DCG audit report to assess available tax attributes.
10/12/2023	Q. Liu	0.6	Reviewed tax documents to determine outstanding information required to estimate tax implications of toggle plan.
10/12/2023	M. Galfus	0.6	Reviewed the potential tax exposure issues associated with the Debtors.
10/13/2023	G. Koutouras	2.2	Analyzed tax impact of deconsolidation.
10/13/2023	G. Koutouras	1.8	Analyzed tax implications of distributing cash/coin.
10/13/2023	Q. Liu	1.1	Outlined tax scenarios for emergence to estimate tax exposure.
10/16/2023	Q. Liu	1.8	Summarized most recent version of credit facilities term sheet to assess tax implications to Debtors.

Date	Professional	Hours	Description
26. Tax Issues			
10/16/2023	E. Hengel	0.6	Reviewed tax documents prepared by the Debtors.
10/17/2023	C. Goodrich	2.3	Reviewed documents relating to outstanding tax diligence items.
10/17/2023	Q. Liu	0.9	Reviewed tax scenarios report prepared by third party to assess tax implications.
10/20/2023	Q. Liu	0.6	Reviewed revised chapter 11 Plan and Disclosure Statement revisions to assess tax implications.
10/20/2023	Q. Liu	0.4	Reviewed NYAG complaint to assess tax implications.
10/23/2023	Q. Liu	0.8	Reviewed updates in the case for weekend ending 10/22 for possible tax considerations.
10/23/2023	E. Hengel	0.4	Reviewed tax documents prepared by the Debtors.
10/24/2023	C. Goodrich	1.2	Updated list of critical tax issues to be considered in further tax-related analyses.
10/25/2023	Q. Liu	1.8	Reviewed amended joint chapter 11 Plan and Disclosure Statement filed on 10/24 to assess any changes in tax outcomes.
10/27/2023	Q. Liu	1.1	Reviewed summary of proposals to assess tax implications.
10/30/2023	G. Koutouras	1.4	Reviewed Disclosure Statement complaints and Board selection procedures.
10/30/2023	Q. Liu	0.9	Reviewed updates in the case for weekend ending 10/29 for possible tax considerations.
10/31/2023	G. Koutouras	2.6	Reviewed Disclosure Statement for reservation of rights.
10/31/2023	Q. Liu	1.1	Reviewed Disclosure Statement to assess the impact on the Company and creditors for cancellation of debt income, deconsolidation and claimants.
Task Code Total Hours		29.7	

27. Plan of Reorganization/ Disclosure Statement			
10/2/2023	E. Hengel	1.5	Participated in call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal progress.
10/2/2023	E. Hengel	1.1	Reviewed summary of different Plan constructs and paths forward.
10/3/2023	J. Hill	2.4	Prepared a flow chart of the Plan voting mechanics at the request of the UCC.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/3/2023	D. Mordas	0.9	Reviewed scenario analysis for a proposed Plan by a large creditor group.
10/4/2023	E. Hengel	1.1	Reviewed Disclosure Statement commentary at the request of Counsel.
10/4/2023	C. Kearns	1.0	Reviewed latest version of the draft Plan.
10/4/2023	E. Hengel	0.9	Edited list of diligence items requested as part of Plan at request of Counsel.
10/4/2023	M. Renzi	0.7	Prepared feedback on draft Disclosure Statement at the request of Counsel.
10/5/2023	E. Hengel	0.8	Prepared comments on amended Plan language at the request of White & Case (M. Meises).
10/6/2023	M. Galfus	1.8	Summarized the latest updates to the DCG term sheet from an ad hoc group to be shared with White & Case.
10/6/2023	J. Cooperstein	1.6	Analyzed draft of ad hoc group's proposal.
10/6/2023	E. Hengel	1.1	Reviewed documents received from creditors to assess impact on existing Plan.
10/6/2023	C. Kearns	1.0	Reviewed Plan-related documents provided by the AHG.
10/6/2023	Z. Barandi	0.9	Reviewed the AHG's term sheet for proposed changes.
10/6/2023	E. Hengel	0.8	Edited summary of alternative paths forward.
10/6/2023	B. Lauer	0.7	Reviewed latest term sheet provided by ad hoc group of creditors.
10/6/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan-related issues.
10/6/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Plan constructs.
10/6/2023	M. Renzi	0.3	Reviewed 10/6 AHG's Plan proposal.
10/6/2023	M. Galfus	0.3	Reviewed the Debtors' Disclosure Statement to confirm the amount reserved for litigation.
10/7/2023	E. Hengel	1.1	Prepared comments for Counsel regarding summary documents re: ad hoc group's counterproposal for Committee.
10/8/2023	E. Hengel	1.2	Prepared feedback for Counsel and UCC on documents from creditors re: ad hoc group's counterproposal for Committee.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/9/2023	J. Hill	2.9	Analyzed the claimants in support of an ad hoc group's proposal.
10/9/2023	D. Mordas	2.9	Updated voting mechanics table for recent case developments.
10/9/2023	J. Hill	1.9	Continued to analyze the claimants in support of an ad hoc group's proposal.
10/9/2023	D. Mordas	1.1	Continued to update voting mechanics table for recent case developments.
10/9/2023	E. Hengel	0.9	Reviewed AHG letters of support.
10/9/2023	E. Hengel	0.7	Corresponded with White & Case (P. Abelson) regarding response to Committee member question re: ad hoc group counterproposal for Committee.
10/9/2023	C. Kearns	0.4	Reviewed Debtors' exclusivity motion.
10/10/2023	J. Hill	2.2	Analyzed the voting support for a certain ad hoc group proposal.
10/10/2023	D. Mordas	2.1	Drafted voting mechanics schedules for recent case developments.
10/10/2023	M. Renzi	1.1	Reviewed voting support analysis of the AHG proposal prepared by BRG (J. Hill).
10/10/2023	C. Kearns	0.8	Held status call with Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) regarding Plan status.
10/10/2023	M. Renzi	0.8	Met with Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) re: Plan status.
10/11/2023	J. Cooperstein	2.2	Created Plan voting flow chart based on request from UCC member.
10/11/2023	J. Cooperstein	1.3	Updated Plan vote solicitation flow chart based on feedback from White & Case and UCC members.
10/11/2023	B. Lauer	0.9	Created graphic on Plan decision paths per UCC member request.
10/11/2023	J. Cooperstein	0.9	Updated creditor voting flow chart based on feedback from UCC members.
10/11/2023	Z. Barandi	0.8	Participated in call with UCC member regarding voting flow chart.
10/11/2023	J. Cooperstein	0.8	Participated in call with UCC member to discuss voting flow chart.
10/11/2023	E. Hengel	0.7	Prepared feedback to BRG (Z. Barandi) on Plan voting schematic.
10/12/2023	B. Lauer	1.8	Prepared analysis of Plan voting mechanics in alternative Plan scenario.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/12/2023	J. Cooperstein	1.8	Updated creditor Plan solicitation flow chart based on further comments from UCC members.
10/12/2023	D. Mordas	1.7	Drafted schedule for AHG claims regarding voting metrics.
10/12/2023	J. Cooperstein	1.3	Updated creditor Plan solicitation flow chart based on comments from White & Case (A. Parra Criste).
10/12/2023	J. Cooperstein	1.2	Updated creditor Plan solicitation flow chart based on comments from BRG (C. Goodrich, E. Hengel).
10/12/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal status.
10/12/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
10/12/2023	B. Lauer	0.9	Reviewed Plan support documents provided by an ad hoc group.
10/12/2023	E. Hengel	0.8	Reviewed analysis prepared by BRG (M. Galfus) re: AHG letters of support.
10/12/2023	E. Hengel	0.8	Reviewed and commented on Plan voting schematic.
10/12/2023	J. Cooperstein	0.4	Reviewed ad hoc letters of support from Proskauer Rose.
10/13/2023	E. Hengel	0.7	Prepared comments on Plan voting schematic.
10/14/2023	E. Hengel	0.9	Edited Plan hurdle analysis.
10/16/2023	J. Hill	2.2	Analyzed ad hoc group counterproposal to DCG.
10/16/2023	C. Goodrich	1.6	Reviewed draft Plan support agreement.
10/16/2023	D. Mordas	1.2	Updated creditors' choice Plan diagram with notes from Counsel.
10/16/2023	M. Renzi	0.9	Reviewed AHG draft Plan.
10/16/2023	C. Kearns	0.7	Reviewed Plan-related documents provided by AHG counsel.
10/16/2023	J. Wilson	0.3	Researched question on the Disclosure Statement at the request of the Committee.
10/16/2023	C. Kearns	0.2	Emailed White & Case (P. Abelson) on Plan-related issues.
10/17/2023	C. Goodrich	1.6	Reviewed creditors' choice Plan flowchart.
10/17/2023	E. Hengel	0.8	Prepared comments on distribution assumptions received from Debtors.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/17/2023	C. Goodrich	0.7	Incorporated updates to creditors' choice Plan flowchart.
10/17/2023	B. Lauer	0.4	Reviewed toggle plan solicitation procedure in draft of Plan agreement.
10/17/2023	C. Kearns	0.3	Reviewed open issues re: the draft Plan.
10/18/2023	B. Lauer	2.4	Modeled creditor voting dynamics in an ad hoc group of creditors.
10/18/2023	J. Cooperstein	1.4	Reviewed updated draft of an ad hoc group PSA.
10/18/2023	M. Galfus	0.8	Reviewed the updated AHG support for the creditors' choice Plan.
10/18/2023	C. Kearns	0.4	Reviewed open issues re: the draft PSA by an ad hoc group.
10/18/2023	E. Hengel	0.2	Participated in call with White & Case (A. Parra Criste) to discuss Plan/Disclosure Statement issues.
10/18/2023	C. Kearns	0.2	Responded to creditor inquiry on draft Plan.
10/18/2023	M. Galfus	0.1	Emailed White & Case (P. Strom) regarding the updated Disclosure Statement FAQ to be shared with creditors.
10/19/2023	B. Lauer	2.9	Reviewed FAQs presentation to supplement Disclosure Statement filing.
10/19/2023	Z. Barandi	2.2	Reviewed outline of draft FAQ on creditors' choice Plan at the request of White & Case (P. Strom).
10/19/2023	J. Cooperstein	2.1	Compiled summary outline for creditors' choice Plan FAQ.
10/19/2023	J. Cooperstein	1.8	Reviewed Debtors' draft of creditors' choice plan.
10/19/2023	C. Goodrich	1.8	Reviewed draft Plan Support Agreement.
10/19/2023	M. Galfus	1.7	Reviewed the draft Plan overview to provide comments for White & Case.
10/19/2023	D. Mordas	1.4	Analyzed the creditors' choice Plan draft.
10/19/2023	D. Mordas	1.3	Analyzed redline of the draft Disclosure Statement.
10/19/2023	E. Hengel	0.8	Corresponded with White & Case (P. Abelson) to distribute the Plan/Disclosure Statement summary FAQ.
10/19/2023	Z. Barandi	0.8	Prepared feedback on draft Plan at the request of White & Case (A. Parra Criste).
10/19/2023	D. Mordas	0.7	Reviewed the AGH objection to the motion to extend exclusivity.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/19/2023	C. Kearns	0.6	Reviewed 10/19 redline to the draft Plan.
10/19/2023	B. Lauer	0.6	Reviewed draft of Disclosure Statement ahead of filing.
10/19/2023	C. Goodrich	0.4	Developed responses to Committee Member questions re: Disclosure Statement draft.
10/19/2023	M. Renzi	0.4	Reviewed Plan FAQ to be distributed to creditors.
10/19/2023	Z. Barandi	0.4	Updated voting mechanics model for 10/19 claims purchase.
10/19/2023	B. Lauer	0.4	Updated voting mechanics model to reflect impact of recent claims purchase.
10/19/2023	C. Kearns	0.3	Reviewed draft FAQ to be released explaining Plan-related issues.
10/20/2023	C. Goodrich	2.9	Prepared analyses relating to Disclosure Statement exhibits.
10/20/2023	J. Cooperstein	2.8	Reviewed draft Disclosure Statement provided by Cleary Gottlieb.
10/20/2023	C. Goodrich	2.6	Updated analyses relating to Disclosure Statement exhibits.
10/20/2023	B. Lauer	2.4	Reviewed latest draft of Disclosure Statement.
10/20/2023	J. Wilson	2.1	Reviewed updated Disclosure Statement.
10/20/2023	E. Hengel	1.9	Reviewed Genesis Plan/Disclosure Statement documents at the request of Counsel.
10/20/2023	Z. Barandi	1.6	Prepared feedback on draft Disclosure Statement at the request of White & Case (M. Meises).
10/20/2023	C. Kearns	1.4	Prepared comments on the 10/20 redline to the draft Disclosure Statement.
10/20/2023	D. Mordas	1.3	Analyzed updated Disclosure statement for the Plan.
10/20/2023	C. Goodrich	1.3	Compared 9/9 distribution model to creditor issues list.
10/20/2023	J. Cooperstein	1.2	Created feedback list for White & Case for potential edits to draft Disclosure Statement.
10/20/2023	M. Galfus	1.2	Reviewed the Debtors' updated Disclosure Statement to provide comments to White & Case.
10/20/2023	M. Renzi	0.4	Reviewed redline to the Disclosure Statement.
10/20/2023	Z. Barandi	0.3	Updated voting mechanics model for 10/20 claims purchase.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/21/2023	D. Mordas	2.1	Analyzed updated Disclosure statement regarding no-deal scenario.
10/21/2023	Z. Barandi	1.2	Prepared feedback on draft Disclosure Statement exhibits at the request of White & Case (M. Meises).
10/21/2023	B. Lauer	1.2	Reviewed draft of exhibits to the Disclosure Statement.
10/21/2023	E. Hengel	1.2	Reviewed Genesis Plan at the request of White & Case (A. Parra Criste).
10/21/2023	C. Kearns	1.1	Reviewed 10/21 redline to the draft Plan.
10/21/2023	Z. Barandi	0.6	Reviewed comments from White & Case (M. Meises). on draft Disclosure Statement to ensure all feedback was incorporated.
10/21/2023	B. Lauer	0.4	Reviewed comments on Disclosure Statement from White & Case (M. Meises).
10/21/2023	C. Kearns	0.4	Reviewed draft exhibits for the Disclosure Statement.
10/21/2023	J. Wilson	0.4	Reviewed updated draft Disclosure Statement.
10/22/2023	D. Mordas	2.9	Analyzed Disclosure Statement regarding updated liquidity analysis.
10/22/2023	J. Hill	2.9	Continued to review the Debtors' draft Disclosure Statement to provide feedback on recovery estimates prior to filing.
10/22/2023	J. Hill	2.9	Reviewed the Debtors' draft Disclosure Statement to provide feedback on recovery estimates prior to filing.
10/22/2023	J. Cooperstein	2.4	Reviewed draft Disclosure Statement from the Debtors.
10/22/2023	C. Goodrich	2.3	Reviewed draft Disclosure Statement exhibits.
10/22/2023	B. Lauer	2.2	Prepared schedule of estate assets by asset class, wind down expenses, and creditor recovery percents for Disclosure Statement.
10/22/2023	D. Mordas	2.1	Continued to analyze Disclosure Statement regarding updated liquidity analysis.
10/22/2023	J. Cooperstein	1.9	Analyzed draft Disclosure Statement financial exhibits.
10/22/2023	C. Goodrich	1.6	Continued to review draft Disclosure Statement exhibits.
10/22/2023	M. Renzi	1.4	Reviewed drafts of exhibits to the Disclosure Statement.
10/22/2023	J. Cooperstein	1.4	Reviewed White & Case comments on draft Disclosure Statement.
10/22/2023	J. Cooperstein	1.3	Analyzed draft Disclosure Statement liquidation analysis.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/22/2023	J. Wilson	1.3	Reviewed Disclosure Statement draft.
10/22/2023	E. Hengel	1.1	Reviewed Genesis Disclosure Statement at the request of White & Case (A. Parra Criste).
10/22/2023	E. Hengel	0.7	Prepared responses to UCC questions regarding the Plan/Disclosure Statement.
10/22/2023	M. Renzi	0.6	Responded to Committee member's questions on the latest draft of Disclosure Statement and accompanying exhibits.
10/23/2023	M. Galfus	2.7	Reviewed projected recovery estimates included in the Debtors' amended Disclosure Statement.
10/23/2023	C. Goodrich	1.8	Reviewed Distribution Principles document provided by an ad hoc group.
10/23/2023	E. Hengel	1.7	Participated in call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal progress.
10/23/2023	M. Renzi	1.5	Participated in partial call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: current deal status.
10/23/2023	C. Kearns	1.5	Participated in partial call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding Plan-related issues.
10/23/2023	C. Goodrich	1.4	Updated BRG analysis to incorporate Distribution Principles language from Debtors.
10/23/2023	C. Goodrich	1.2	Continued to update BRG analysis to incorporate Distribution Principles language from Debtors.
10/23/2023	Z. Barandi	0.9	Prepared feedback on draft distribution principles of the Disclosure Statement at the request of White & Case (A. Parra Criste).
10/23/2023	M. Galfus	0.9	Reconciled the wind down costs included in the amended Disclosure Statements recovery model to the 10/3 wind down budget.
10/23/2023	B. Lauer	0.9	Reviewed latest iteration of distribution mechanics.
10/23/2023	D. Mordas	0.6	Reviewed 7/27 UCC liquidation analysis.
10/23/2023	M. Galfus	0.6	Reviewed the Disclosure Statement distribution principles to share comments with White & Case.
10/23/2023	C. Kearns	0.4	Reviewed redline of UCC advisors comments on the draft Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/23/2023	M. Galfus	0.2	Drafted email to A&M (L. Cherrone, R. Smith) regarding the recovery model included in the Debtors' Disclosure Statement.
10/23/2023	C. Kearns	0.2	Reviewed exclusivity papers.
10/24/2023	C. Goodrich	2.9	Developed side-by-side of term sheets at request of BRG (M. Renzi).
10/24/2023	D. Mordas	2.7	Reviewed the updated no-deal Plan and Disclosure Statement for potential inaccuracies regarding creditor asks.
10/24/2023	C. Kearns	2.0	Reviewed latest redline to the draft Plan including the distribution principles.
10/24/2023	M. Renzi	1.7	Developed comparative analysis of prior deal proposals to current contemplated proposal.
10/24/2023	M. Galfus	1.6	Reviewed projected recovery estimates included in the Debtors' amended Disclosure Statement.
10/24/2023	C. Goodrich	1.4	Refined side-by-side of term sheets at request of BRG (M. Renzi).
10/24/2023	E. Hengel	1.3	Reviewed Disclosure Statement at the request of White & Case (A. Parra Criste).
10/24/2023	D. Mordas	1.2	Analyzed the Debtors' liquidation analysis as it relates to the Plan filing.
10/24/2023	E. Hengel	1.1	Edited deal comparison analysis.
10/24/2023	J. Cooperstein	0.9	Analyzed draft Disclosure Statement exhibits provided by Debtors.
10/24/2023	M. Renzi	0.8	Reviewed latest iteration of distribution principles.
10/24/2023	M. Galfus	0.7	Reviewed responses from A&M regarding comments on the Disclosure Statement.
10/25/2023	J. Hill	2.6	Analyzed the Disclosure Statement liquidation analysis for recoveries at certain non-debtor entities.
10/25/2023	C. Goodrich	2.4	Updated summary view of term sheets side-by-side.
10/25/2023	J. Hill	2.2	Reviewed the Disclosure Statement for recovery language, per UCC request.
10/25/2023	M. Galfus	2.1	Reconciled the recovery model assets included in the Debtors' Disclosure Statement.
10/25/2023	D. Mordas	1.9	Analyzed the AHG Plan proposal regarding updated term sheet.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/25/2023	C. Goodrich	1.4	Edited summary of revised UCC proposal for 10/25 meeting with the Committee.
10/25/2023	C. Kearns	1.4	Held call with the Committee, Houlihan Lokey (B. Geer, O. Fung) and White & Case (P. Abelson, A. Parra Criste) regarding status of Plan issues after exclusivity hearing and in light of the NYAG action.
10/25/2023	M. Renzi	1.4	Met with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung) re: deal progress.
10/25/2023	E. Hengel	1.4	Participated in call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung) to discuss deal progress.
10/25/2023	E. Hengel	1.3	Edited deal comparison analysis.
10/25/2023	D. Mordas	1.3	Summarized recommendations for improvement by the UCC for the Deal in Principle.
10/25/2023	C. Goodrich	1.2	Developed draft assumptions page for revised UCC proposal.
10/25/2023	E. Hengel	1.1	Corresponded with White & Case (M. Meises) regarding Disclosure Statement filing.
10/25/2023	C. Goodrich	0.7	Refined draft assumptions page in revised UCC proposal per feedback from White & Case (C. Shore).
10/25/2023	M. Renzi	0.6	Reviewed updated Disclosure Statement draft.
10/25/2023	C. Kearns	0.4	Reviewed draft distribution principles.
10/25/2023	C. Kearns	0.4	Reviewed final Disclosure Statement exhibits.
10/25/2023	C. Goodrich	0.4	Updated summary of liquid assets on hand in term sheet side-by-side.
10/26/2023	M. Galfus	2.3	Analyzed the Disclosure Statement recovery model.
10/26/2023	D. Mordas	2.1	Drafted updated Disclosure Statement schedule for market movement and deal terms.
10/26/2023	B. Lauer	2.1	Modeled amortization mechanic in latest UCC deal proposal.
10/26/2023	E. Hengel	1.4	Edited deal comparison analysis.
10/26/2023	C. Goodrich	1.4	Incorporated additional edits from White & Case (C. Shore) and BRG (M. Renzi, E. Hengel) to term sheet proposed terms.
10/26/2023	Z. Barandi	1.4	Updated 10/26 UCC straw-man proposal with amortization schedules.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/26/2023	B. Lauer	1.4	Updated comparative analysis of latest UCC deal proposal to prior iterations.
10/26/2023	C. Kearns	1.3	Held call with UCC, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding status of Plan-related discussions.
10/26/2023	M. Renzi	1.3	Met with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: current status of the Plan.
10/26/2023	D. Mordas	1.1	Reviewed straw-man proposal for the revised deal terms.
10/26/2023	E. Hengel	1.0	Participated in part of call with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal progress.
10/26/2023	B. Lauer	0.9	Reviewed latest UCC deal proposal.
10/26/2023	M. Renzi	0.9	Reviewed UCC straw-man proposal from Houlihan Lokey.
10/26/2023	C. Kearns	0.7	Analyzed Plan straw-man requested by Counsel.
10/26/2023	C. Goodrich	0.7	Incorporated additional edits to proposed terms of UCC counterproposal based on feedback from Debtors' professionals.
10/26/2023	Z. Barandi	0.7	Updated 10/26 UCC straw-man proposal with assumptions.
10/26/2023	C. Goodrich	0.6	Reviewed term sheet amortization curves prepared by BRG (Z. Barandi, B. Lauer) in comparison to ad hoc group proposed terms.
10/26/2023	C. Goodrich	0.4	Updated term sheet assumptions page to reflect current terms.
10/27/2023	J. Wilson	2.9	Analyzed Disclosure Statement wind down budget.
10/27/2023	J. Wilson	2.8	Continued to analyze Disclosure Statement wind down budget.
10/27/2023	D. Mordas	2.1	Drafted updated Disclosure Statement schedule for the 11/1 UCC presentation.
10/27/2023	C. Goodrich	0.9	Refined draft term sheet language.
10/27/2023	M. Renzi	0.9	Updated Plan proposal analysis per latest AHG correspondence.
10/27/2023	C. Kearns	0.7	Reviewed latest developments re: AHG and related Plan issues.
10/27/2023	C. Kearns	0.3	Emailed White & Case (P. Abelson) on Plan-related items.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/28/2023	J. Hill	2.3	Analyzed estimated recoveries in the Disclosure Statement to ensure alignment with UCC's estimated figures.
10/28/2023	C. Goodrich	1.9	Incorporated updates to term sheet modeling.
10/28/2023	M. Renzi	0.9	Reviewed response from Steering Committee on latest term sheet proposal.
10/28/2023	C. Goodrich	0.6	Continued to incorporate updates to term sheet modeling.
10/28/2023	E. Hengel	0.6	Reviewed Steering Committee comments on draft Plan.
10/28/2023	M. Renzi	0.4	Reviewed objections to the Disclosure Statement.
10/28/2023	C. Kearns	0.3	Emailed White & Case (P. Abelson) and the Committee on Plan-related issues.
10/28/2023	C. Kearns	0.1	Held call with White & Case (P. Abelson) following call with the AHG regarding Plan issues.
10/29/2023	C. Goodrich	2.3	Updated latest term sheet model.
10/29/2023	J. Wilson	1.6	Updated setoff analysis for Disclosure Statement assumptions.
10/29/2023	M. Renzi	1.0	Met with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: deal proposal.
10/29/2023	C. Goodrich	1.0	Participated in a discussion with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding draft term sheet.
10/29/2023	C. Kearns	0.9	Participated in partial call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding latest deal proposal status.
10/29/2023	C. Kearns	0.3	Emailed White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding draft of new proposal.
10/29/2023	C. Goodrich	0.3	Reviewed Steering Committee comments on term sheet at request of White & Case (P. Abelson, A. Parra Criste).
10/30/2023	J. Hill	2.9	Analyzed the claims pool assumptions in the Disclosure Statement.
10/30/2023	M. Galfus	2.7	Analyzed the Debtors' recovery model included in the Disclosure Statement.
10/30/2023	J. Hill	2.6	Continued to analyze the claims pool assumptions in the Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/30/2023	B. Lauer	2.4	Prepared analysis of Disclosure Statement recovery variance.
10/30/2023	M. Galfus	1.9	Prepared bridge of the Debtors' Disclosure Statement recovery model to the UCC Advisors' recovery estimates.
10/30/2023	Z. Barandi	1.3	Analyzed certain milestones in comparable cases to evaluate reasonableness of time between the proposed voting and hearing dates.
10/30/2023	M. Galfus	1.3	Analyzed the Debtors' Disclosure Statement wind down budget.
10/30/2023	M. Renzi	1.3	Analyzed variance of wind down budget in Disclosure Statement to internal forecasts.
10/30/2023	M. Renzi	1.2	Prepared comments on latest iteration of Disclosure Statement.
10/30/2023	C. Goodrich	0.9	Updated document highlighting Committee comments on Disclosure Statement.
10/30/2023	M. Renzi	0.8	Prepared responses to creditor questions on post-effective date governance based on data from comparable crypto bankruptcy cases.
10/30/2023	M. Galfus	0.3	Drafted email to A&M regarding supporting detail related to the Debtors' recovery model included in their Disclosure Statement.
10/30/2023	C. Kearns	0.3	Reviewed responses to Counsel inquiries re: the Disclosure Statement.
10/31/2023	J. Hill	2.9	Analyzed the UCC advisors' assessment of the Disclosure Statement recovery.
10/31/2023	J. Hill	2.8	Continued to analyze the UCC advisors' assessment of the Disclosure Statement recovery.
10/31/2023	M. Galfus	1.3	Analyzed the Debtors' wind down budget included in the Disclosure Statement.
10/31/2023	B. Lauer	0.9	Reviewed Disclosure Statement to identify areas Committee will reserve rights.
10/31/2023	J. Wilson	0.8	Reconciled claims pool in Disclosure Statement to recovery analysis.
10/31/2023	E. Hengel	0.4	Responded to Committee member questions re: Disclosure Statement draft.
Task Code Total Hours		294.7	

31. Planning

10/3/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: internal workstream status as of 10/3.
-----------	----------	-----	---

Date	Professional	Hours	Description
31. Planning			
10/3/2023	E. Hengel	0.5	Participated in 10/3 internal update call with BRG (M. Renzi).
10/10/2023	C. Goodrich	0.5	Discussed case status as of 10/10 with BRG (E. Hengel, M. Renzi).
10/10/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/10.
10/10/2023	E. Hengel	0.5	Participated in 10/10 internal update call with BRG (M. Renzi, C. Goodrich).
10/12/2023	C. Goodrich	0.5	Discussed case status as of 10/12 with BRG (E. Hengel, M. Renzi).
10/12/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/12.
10/12/2023	E. Hengel	0.5	Participated in 10/12 internal update call with BRG (M. Renzi, C. Goodrich).
10/13/2023	C. Goodrich	0.5	Discussed case status as of 10/13 with BRG (E. Hengel, M. Renzi).
10/13/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/13.
10/13/2023	E. Hengel	0.5	Participated in 10/13 internal update call with BRG (M. Renzi, C. Goodrich).
10/17/2023	C. Goodrich	0.5	Discussed case status as of 10/17 with BRG (E. Hengel, M. Renzi).
10/17/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/17.
10/17/2023	E. Hengel	0.5	Participated in 10/17 internal update call with BRG (M. Renzi, C. Goodrich).
10/19/2023	C. Goodrich	0.5	Discussed case status as of 10/19 with BRG (E. Hengel, M. Renzi).
10/19/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/19.
10/19/2023	E. Hengel	0.5	Participated in 10/19 internal update call BRG (M. Renzi, C. Goodrich).
10/20/2023	C. Kearns	0.5	Held internal workstreams call with BRG (M. Renzi, E. Hengel).
10/20/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Kearns) re: internal workstream status as of 10/20.
10/20/2023	E. Hengel	0.5	Participated in 10/20 internal update call with BRG (M. Renzi, C. Kearns).

Date	Professional	Hours	Description
31. Planning			
10/23/2023	C. Goodrich	0.5	Discussed case status as of 10/23 with BRG (E. Hengel, M. Renzi).
10/23/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/23.
10/23/2023	E. Hengel	0.5	Participated in 10/23 internal update call with BRG (M. Renzi, C. Goodrich).
10/26/2023	C. Goodrich	0.4	Discussed case status as of 10/26 with BRG (E. Hengel, M. Renzi).
10/26/2023	M. Renzi	0.4	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/26.
10/26/2023	E. Hengel	0.4	Participated in 10/26 internal update call with BRG (M. Renzi, C. Goodrich).
10/27/2023	C. Goodrich	0.5	Discussed case status as of 10/27 with BRG (E. Hengel, M. Renzi).
10/27/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/27.
10/27/2023	E. Hengel	0.5	Participated in 10/27 internal update call with BRG (M. Renzi, C. Goodrich).
10/28/2023	C. Goodrich	0.7	Discussed case status as of 10/28 with BRG (E. Hengel, M. Renzi).
10/28/2023	M. Renzi	0.7	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/28.
10/28/2023	E. Hengel	0.7	Participated in 10/28 internal update call with BRG (M. Renzi, C. Goodrich).
10/31/2023	C. Goodrich	0.5	Discussed case status as of 10/31 with BRG (E. Hengel, M. Renzi).
10/31/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/31.
10/31/2023	E. Hengel	0.5	Participated in 10/31 internal update call with BRG (M. Renzi, C. Goodrich).
Task Code Total Hours		17.8	
32. Document Review			
10/3/2023	M. Galfus	1.1	Reviewed the Debtors' draft motion to liquidate certain assets to provide comments to White & Case.
10/3/2023	C. Kearns	0.5	Reviewed Debtors' draft motion for authority to sell GBTC shares.

Date	Professional	Hours	Description
32. Document Review			
10/7/2023	Z. Barandi	1.4	Reviewed updates in case involving large counterparty to evaluate impact on recent settlement with said counterparty.
10/9/2023	B. Lauer	0.8	Reviewed testimony in other notable crypto bankruptcy for implications to Genesis bankruptcy.
10/17/2023	C. Goodrich	1.1	Reviewed most recent updates relating to regulatory status of S-1 filing made by certain asset manager.
10/18/2023	Z. Barandi	0.9	Reviewed docket and emails for expected date of payroll transfer.
10/23/2023	C. Goodrich	1.3	Reviewed data relating to most recent Court ruling on certain asset.
10/24/2023	J. Cooperstein	1.4	Reviewed updated S-1 filing made by certain asset manager.
10/24/2023	C. Goodrich	1.3	Reviewed S-1 filing made by certain asset manager.
10/24/2023	Z. Barandi	1.2	Reviewed S-1 filing made by certain asset manager for implications on similar filing.
10/24/2023	B. Lauer	1.1	Reviewed S-1 filing made by certain asset manager.
10/24/2023	C. Goodrich	0.9	Reviewed BRG summary of S-1 filing made by certain asset manager.
Task Code Total Hours		13.0	
40. Business Transaction Analysis			
10/1/2023	T. Reeves	0.8	Reviewed Genesis wallets daily transaction monitoring details for week 9/26 - 10/2 leveraging asset tracing subscription platform.
10/2/2023	L. Potter	1.9	Reconciled 9/22 Debtor-reported custodial balances against BRG balance confirmation.
10/2/2023	L. Potter	0.6	Drafted UCC reporting summary with 9/15 balance confirmation and transaction activity details.
10/3/2023	M. Canale	1.2	Reviewed weekly asset tracing balance confirmation and transaction activity analysis for week ending 9/30.
10/6/2023	T. Reeves	2.7	Searched and confirmed over 150 wallet balances wallet balances using blockchain explorers as part of the 9/29 asset tracing process.
10/6/2023	T. Reeves	1.4	Prepared 9/29 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
10/6/2023	T. Reeves	1.4	Updated 9/29 asset tracing file to reflect current wallet balances and transaction data.
10/6/2023	M. Slattery	0.9	Analyzed API output data from 9/29 in comparison to 10/6.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
10/6/2023	T. Reeves	0.8	Prepared 10/6 asset prices for 147 asset types to be leveraged for weekly deliverables.
10/6/2023	T. Reeves	0.8	Prepared 9/29 versus 9/22 asset tracing file by inputting automated wallet balances and transaction data.
10/6/2023	T. Reeves	0.8	Updated 9/29 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
10/6/2023	T. Reeves	0.6	Integrated 10/6 pricing into asset tracing working file.
10/6/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 9/22 to 9/29.
10/8/2023	T. Reeves	0.8	Reviewed Genesis wallets daily transaction monitoring details for week 10/3 - 10/9leveraging asset tracing subscription platform.
10/10/2023	M. Canale	0.9	Reviewed draft blockchain balance confirmation and transaction activity analysis for week ending 10/6.
10/12/2023	L. Potter	2.0	Reconciled 9/29 Debtor-reported custodial balances against BRG balance confirmation.
10/13/2023	T. Reeves	2.7	Searched and confirmed over 150 wallet balances wallet balances using blockchain explorers as part of the 10/6 asset tracing process.
10/13/2023	T. Reeves	1.4	Prepared 10/6 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
10/13/2023	T. Reeves	1.4	Updated 10/6 asset tracing file to reflect current wallet balances and transaction data.
10/13/2023	M. Slattery	0.9	Analyzed API output data from 10/6 in comparison to 10/13.
10/13/2023	T. Reeves	0.8	Prepared 10/13 asset prices for 147 asset types to be leveraged for weekly deliverables.
10/13/2023	T. Reeves	0.8	Updated 10/6 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
10/13/2023	T. Reeves	0.7	Prepared 10/6 versus 9/29 asset tracing file by inputting automated wallet balances and transaction data.
10/13/2023	T. Reeves	0.6	Integrated 10/13 pricing into asset tracing working file.
10/13/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 9/29 to 10/6.
10/13/2023	M. Canale	0.4	Reviewed crypto pricing for 10/13 for inclusion in weekly deliverables.
10/13/2023	L. Potter	0.2	Reviewed certain transaction occurring between 9/29 and 10/6 as part of loan settlement with DCG.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
10/14/2023	T. Reeves	1.3	Analyzed specific crypto asset transaction activity that occurred between 9/29 and 10/6 as part of loan settlement with DCG.
10/14/2023	T. Reeves	1.2	Prepared summary detailing certain transaction part of loan settlement with DCG including default interest confirmation as part of 10/6 versus 9/29 asset tracing analysis.
10/15/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 10/10 - 10/16 leveraging asset tracing subscription platform.
10/17/2023	M. Canale	0.9	Reviewed weekly blockchain balance confirmation and transaction analysis for week ending 10/13.
10/18/2023	L. Potter	1.7	Reconciled 10/6 Debtor-reported custodial balances against BRG balance confirmation.
10/20/2023	T. Reeves	2.7	Searched over 150 wallet balances using blockchain explorers as part of the 10/13 asset tracing process.
10/20/2023	T. Reeves	1.4	Prepared 10/13 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
10/20/2023	T. Reeves	1.4	Updated 10/13 asset tracing file to reflect current wallet balances and transaction data.
10/20/2023	M. Slattery	0.9	Analyzed API output data from 10/13 in comparison to 10/20.
10/20/2023	T. Reeves	0.8	Prepared 10/13 versus 10/6 asset tracing file by inputting automated wallet balances and transaction data.
10/20/2023	T. Reeves	0.8	Prepared 10/20 asset prices for 147 asset types to be leveraged for weekly deliverables.
10/20/2023	T. Reeves	0.8	Updated 10/13 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
10/20/2023	T. Reeves	0.6	Integrated 10/20 pricing into asset tracing working file.
10/20/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 10/6 to 10/13.
10/22/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 10/17 - 10/23 leveraging asset tracing subscription platform.
10/24/2023	M. Canale	1.1	Reviewed draft blockchain crypto asset balance confirmation and transaction analysis for week ending 10/20.
10/24/2023	T. Reeves	0.8	Prepared 10/24 asset prices for 147 asset types to be leveraged for weekly deliverables.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
10/25/2023	L. Potter	1.6	Reconciled 10/13 Debtor-reported custodial balances against BRG balance confirmation.
10/25/2023	M. Slattery	0.2	Generated pricing strip for crypto run up.
10/27/2023	M. Slattery	0.9	Analyzed API output data from 10/20 in comparison to 10/27.
10/27/2023	L. Potter	0.4	Prepared asset pricing as of 10/27 for all Genesis assets to be leveraged for weekly deliverables.
10/29/2023	T. Reeves	2.7	Searched and confirmed over 150 wallet balances using blockchain explorers as part of the 10/20 asset tracing process.
10/29/2023	T. Reeves	1.4	Prepared 10/20 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
10/29/2023	T. Reeves	1.4	Updated 10/20 asset tracing file to reflect current wallet balances and transaction data.
10/29/2023	T. Reeves	1.3	Prepared summary detailing certain transaction part of loan settlement with DCG as part of 10/20 versus 10/13 asset tracing analysis.
10/29/2023	T. Reeves	0.9	Analyzed specific crypto asset transaction activity that occurred between 10/13 and 10/20 as part of loan settlement with DCG.
10/29/2023	T. Reeves	0.8	Prepared 10/20 versus 10/13 asset tracing file by inputting automated wallet balances and transaction data.
10/29/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 10/24 - 10/30 leveraging asset tracing subscription platform.
10/29/2023	T. Reeves	0.8	Updated 10/20 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
10/29/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 10/13 to 10/20.
10/29/2023	T. Reeves	0.4	Integrated 10/27 pricing into asset tracing working file.
10/30/2023	M. Canale	1.1	Reviewed weekly blockchain balance confirmation and transaction activity analysis for week ending 10/27.
Task Code Total Hours		62.6	
Total Hours		1,543.1	



Exhibit C: Expenses by Category

Berkeley Research Group, LLC

For the Period 10/1/2023 through 10/31/2023

Expense Category	Amount
01. Travel - Airline	\$3,890.55
03. Travel - Taxi	\$860.79
07. Travel - Parking	\$150.00
08. Travel - Hotel/Lodging	\$2,980.89
10. Meals	\$464.25
11. Telephone, Fax and Internet	\$217.80
19. Computer Software	\$56.39
Total Expenses for the Period 10/1/2023 through 10/31/2023	\$8,620.67



Exhibit D: Expense Detail

Berkeley Research Group, LLC
For the Period 10/1/2023 through 10/31/2023

Date	Professional	Amount	Description
01. Travel - Airline			
10/1/2023	E. Hengel	\$806.95	Genesis' portion of round-trip airfare from 6/4 - 6/8 from LAX to NYC while traveling for collaborative meetings with BRG's Genesis Global team.
10/1/2023	E. Hengel	\$1,600.00	Round-trip airfare from 5/3 - 5/5 from LAX to NYC for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$840.80	Round-trip economy-class airfare from 7/10 - 7/13 from LAX to NYC for Genesis status conference and collaborative meetings with the Genesis Global team.
10/1/2023	M. Renzi	\$642.80	Round-trip economy-class airfare from 8/15 - 8/17 from BOS to NYC for Genesis mediation meetings.
Expense Category Total		\$3,890.55	
03. Travel - Taxi			
10/1/2023	E. Hengel	\$85.20	Taxi on 5/3 from home to LAX while traveling for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$95.51	Taxi on 5/4 from airport to hotel while traveling for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$14.32	Taxi on 5/5 from hotel to office for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$91.26	Taxi on 5/5 from office to airport following Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$108.69	Taxi on 5/6 from airport to home following travel for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$108.30	Taxi on 6/4 from home to airport while traveling for collaborative meetings with BRG's Genesis Global team.
10/1/2023	E. Hengel	\$98.41	Taxi on 6/5 from airport to hotel while traveling for collaborative meetings with BRG's Genesis Global team.
10/1/2023	M. Renzi	\$88.73	Taxi on 8/15 from airport to hotel while traveling for Genesis Global mediation meetings.
10/1/2023	M. Renzi	\$24.50	Taxi on 8/16 from hotel to Genesis Global mediation meetings.

Date	Professional	Amount	Description
------	--------------	--------	-------------

03. Travel - Taxi

10/1/2023	M. Renzi	\$100.00	Taxi on 8/17 from Genesis Global mediation meetings to airport.
10/9/2023	J. Cooperstein	\$17.39	Taxi home on 10/9 after working late on Genesis Global.
10/16/2023	D. Mordas	\$10.47	Taxi home on 10/16 after working late on Genesis Global.
10/17/2023	D. Mordas	\$18.01	Taxi home on 10/17 after working late on Genesis Global.

Expense Category Total**\$860.79****07. Travel - Parking**

10/1/2023	J. Cooperstein	\$35.00	After hours parking fee on 8/30 while working late on Genesis Global.
10/1/2023	M. Renzi	\$115.00	Three-day airport parking from 8/15 - 8/17 while traveling for Genesis Global mediation meetings.

Expense Category Total**\$150.00****08. Travel - Hotel/Lodging**

10/1/2023	E. Hengel	\$887.01	Genesis' portion of three-night hotel stay in NYC from 6/5 - 6/8 while traveling for collaborative meetings with BRG's Genesis Global team.
10/1/2023	E. Hengel	\$1,100.00	Two-night hotel stay from 5/3 - 5/5 in NYC while traveling for Genesis Global client meetings.
10/1/2023	M. Renzi	\$993.88	Two-night hotel stay from 8/15 - 8/17 in NYC while traveling for Genesis Global mediation meetings.

Expense Category Total**\$2,980.89****10. Meals**

10/1/2023	E. Hengel	\$20.00	Breakfast on 5/4 while traveling for Genesis Global mediation meetings.
10/1/2023	J. Hill	\$20.00	Dinner on 10/1 while working on the weekend on Genesis Global.
10/1/2023	E. Hengel	\$20.00	Dinner on 5/5 while traveling for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$20.00	Dinner on 6/5 while traveling for collaborative meetings with BRG's Genesis Global team.
10/1/2023	M. Renzi	\$14.80	Dinner on 8/15 while traveling for Genesis Global mediation meetings.
10/1/2023	J. Hill	\$20.00	Dinner on 8/25 while working late on Genesis Global.

Date	Professional	Amount	Description
10. Meals			
10/1/2023	J. Hill	\$20.00	Dinner on 8/28 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 8/29 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/11 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/13 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/18 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/19 while working late on Genesis Global.
10/1/2023	J. Hill	\$15.05	Dinner on 9/25 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/26 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/28 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/5 while working late on Genesis Global.
10/2/2023	D. Mordas	\$20.00	Dinner on 10/2 while working on the weekend on Genesis Global.
10/9/2023	J. Cooperstein	\$20.00	Dinner on 10/9 while working late on Genesis Global.
10/9/2023	J. Hill	\$20.00	Dinner on 10/9 while working late on Genesis Global.
10/15/2023	J. Hill	\$14.40	Dinner on 10/15 while working on the weekend on Genesis Global.
10/16/2023	J. Hill	\$20.00	Dinner on 10/16 while working late on Genesis Global.
10/16/2023	D. Mordas	\$20.00	Dinner on 10/16 while working late on Genesis Global.
10/22/2023	D. Mordas	\$20.00	Dinner on 10/22 while working on the weekend on Genesis Global.
10/25/2023	J. Cooperstein	\$20.00	Dinner on 10/25 while working late on Genesis Global.
Expense Category Total		\$464.25	

11. Telephone, Fax and Internet			
10/1/2023	E. Hengel	\$25.00	In-flight wifi on 4/13 flight for client work on Genesis Global.
10/1/2023	E. Hengel	\$39.95	In-flight wifi on 5/3 flight for client work on Genesis Global.
10/1/2023	E. Hengel	\$39.95	In-flight wifi on 5/5 flight for client work on Genesis Global.
10/1/2023	E. Hengel	\$39.95	In-flight wifi on 6/30 flight for client work on Genesis Global.

Date	Professional	Amount	Description
------	--------------	--------	-------------

11. Telephone, Fax and Internet

10/1/2023	E. Hengel	\$33.00	In-flight wifi on 6/5 flight for client work on Genesis Global.
-----------	-----------	---------	---

10/1/2023	E. Hengel	\$39.95	In-flight wifi on 7/2 flight for client work on Genesis Global.
-----------	-----------	---------	---

Expense Category Total		\$217.80	
-------------------------------	--	-----------------	--

19. Computer Software

10/1/2023	BRG Direct	\$56.39	Microsoft Corporation - Microsoft Azure - September 2023.
-----------	------------	---------	---

Expense Category Total		\$56.39	
-------------------------------	--	----------------	--

Total Expenses		\$8,620.67	
-----------------------	--	-------------------	--